

July 12, 2023

Annexure 22A

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

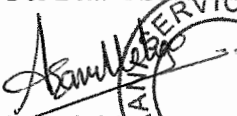
Dear Sir,

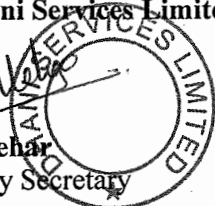
Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**Listing Regulations**') for the Scheme of Arrangement amongst Dhani Services Limited ("**Amalgamating Company 1**"), Indiabulls Enterprises Limited ("**Amalgamating Company 2**") (*Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as "**Listed Amalgamating Companies**"*), Savren Medicare Limited ("**Amalgamating Company 3**"), Auxesia Soft Solutions Limited ("**Amalgamating Company 4**"), Gyansagar Buildtech Limited ("**Amalgamating Company 5**"), Pushpanjli Finsolutions Limited ("**Amalgamating Company 6**"), Devata Tradelink Limited ("**Amalgamating Company 7**"), Evinos Developers Limited ("**Amalgamating Company 8**"), Milky Way Buildcon Limited ("**Amalgamating Company 9**"), Indiabulls Consumer Products Limited ("**Amalgamating Company 10**"), Indiabulls Infra Resources Limited ("**Amalgamating Company 11**"), Jwala Technology Systems Private Limited ("**Amalgamating Company 12**"), Mabon Properties Limited ("**Amalgamating Company 13**"), YDI Consumer India Limited ("**Amalgamating Company 14**"), Indiabulls General Insurance Limited ("**Amalgamating Company 15**"), Indiabulls Life Insurance Company Limited ("**Amalgamating Company 16**") (*Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as "**Unlisted Amalgamating Companies**"*), Juventus Estate Limited ("**Amalgamating Company 17**"), India Land Hotels Mumbai Private Limited ("**Demerged Company**"), Indiabulls Pharmacare Limited ("**Resulting Company 1**") and Yaari Digital Integrated Services Limited ("**Amalgamated Company**" / "**Resulting Company 2**") (*collectively referred to as "**Participating Companies**"*) and their respective shareholders and creditors ("**Scheme**")

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Dhani Services Limited, as on March 31, 2023.

For Dhani Services Limited


Ram Mehar
Company Secretary



07.07.2023

To,

Indiabulls Enterprises Limited,
5th Floor, Plot No. 108, IT Park,
Udyog Vihar Phase 1,
Gurgaon, HR 122016

Subject: No Objection Certificate (NOC) for the proposed Scheme of Arrangement

Ref: Scheme of Arrangement amongst Dhani Services Limited (*"Amalgamating Company 1"*), Indiabulls Enterprises Limited (*"Amalgamating Company 2"*), Savren Medicare Limited (*"Amalgamating Company 3"*), Auxesia Soft Solutions Limited (*"Amalgamating Company 4"*), Gyansagar Buildtech Limited (*"Amalgamating Company 5"*), Pushpanjli Finsolutions Limited (*"Amalgamating Company 6"*), Devata Tradelink Limited (*"Amalgamating Company 7"*), Evinos Developers Limited (*"Amalgamating Company 8"*), Milky Way Buildcon Limited (*"Amalgamating Company 9"*), Indiabulls Consumer Products Limited (*"Amalgamating Company 10"*), Indiabulls Infra Resources Limited (*"Amalgamating Company 11"*), Jwala Technology Systems Private Limited (*"Amalgamating Company 12"*), Mabon Properties Limited (*"Amalgamating Company 13"*), YDI Consumer India Limited (*"Amalgamating Company 14"*), Indiabulls General Insurance Limited (*"Amalgamating Company 15"*), Indiabulls Life Insurance Company Limited (*"Amalgamating Company 16"*), Juventus Estate Limited (*"Amalgamating Company 17"*), India Land Hotels Mumbai Private Limited (*"Demerged Company"*), Indiabulls Pharmacare Limited (*"Resulting Company 1"*) and Yaari Digital Integrated Services Limited (*"Amalgamated Company" / "Resulting Company 2"*) and their respective shareholders and creditors (*'Scheme'*)

Dear Sir,

We hereby state that Indiabulls Rural Finance Pvt. Ltd. has **NO OBJECTION** to your application to the stock exchanges for seeking their NOC to the said Scheme subject to the condition that our right to recover the loan as well as our right on the security interest shall not be adversely affected in any manner on account of the proposed scheme of arrangement.

INDIABULLS RURAL FINANCE PRIVATE LIMITED

Formerly: Littleman Fiscal Services Private Limited

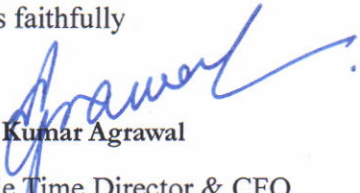
Registered Office: One International Center, Tower - 1, 4th Floor, S. B. Marg, Elphinstone (W), Mumbai - 400013, Maharashtra, Tel: (022) 61891200
Corporate Office: Plot No. 108 Go Work IT Park, Udyog Vihar, Phase-1, Gurugram-122016, Haryana | E-mail: helpdesk@indiabulls.com
(CIN: U74140MH1993PTC074596)

Please note that this NOC is in accordance with the SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023. This NOC is not our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully



Vijay Kumar Agrawal

Whole Time Director & CFO

[DIN : 08329352]

INDIA LAND



July 12, 2023

To,
The Manager – Listing Compliance,
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") for the Scheme of Arrangement amongst Dhani Services Limited ("**Amalgamating Company 1**"), Indiabulls Enterprises Limited ("**Amalgamating Company 2**") (*Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as "**Listed Amalgamating Companies**"*), Savren Medicare Limited ("**Amalgamating Company 3**"), Auxesia Soft Solutions Limited ("**Amalgamating Company 4**"), Gyansagar Buildtech Limited ("**Amalgamating Company 5**"), Pushpanjali Finsolutions Limited ("**Amalgamating Company 6**"), Devata Tradelink Limited ("**Amalgamating Company 7**"), Evinos Developers Limited ("**Amalgamating Company 8**"), Milky Way Buildcon Limited ("**Amalgamating Company 9**"), Indiabulls Consumer Products Limited ("**Amalgamating Company 10**"), Indiabulls Infra Resources Limited ("**Amalgamating Company 11**"), Jwala Technology Systems Private Limited ("**Amalgamating Company 12**"), Mabon Properties Limited ("**Amalgamating Company 13**"), YDI Consumer India Limited ("**Amalgamating Company 14**"), Indiabulls General Insurance Limited ("**Amalgamating Company 15**"), Indiabulls Life Insurance Company Limited ("**Amalgamating Company 16**") (*Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as "**Unlisted Amalgamating Companies**"*), Juventus Estate Limited ("**Amalgamating Company 17**"), India Land Hotels Mumbai Private Limited ("**Demerged Company**"), Indiabulls Pharmacare Limited ("**Resulting Company 1**") and Yaari Digital Integrated Services Limited ("**Amalgamated Company**" / "**Resulting Company 2**") (*collectively referred to as "**Participating Companies**"*) and their respective shareholders and creditors ("**Scheme**")

Ref: No Objection Certificate (NOC) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in India Land Hotels Mumbai Private Limited, as on March 31, 2023.

For India Land Hotels Mumbai Private Limited

Ganesh Eknath Borbande
Director
DIN: 01200277



Date: 12/07/2023
Place: Mumbai

INDIA LAND HOTELS MUMBAI PRIVATE LIMITED

Regd. Office: 1607, 16th Floor, Lodha Supremus, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013
CIN: U65999MH1985PTC405280 Email: info@americorpfund.com
Tel No: + 91 22 6620 0900 Fax: + 91 22 2481 6677

July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**Listing Regulations**') for the Scheme of Arrangement amongst Dhani Services Limited ("**Amalgamating Company 1**"), Indiabulls Enterprises Limited ("**Amalgamating Company 2**") (*Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as "**Listed Amalgamating Companies**"*), Savren Medicare Limited ("**Amalgamating Company 3**"), Auxesia Soft Solutions Limited ("**Amalgamating Company 4**"), Gyansagar Buildtech Limited ("**Amalgamating Company 5**"), Pushpanjali Finsolutions Limited ("**Amalgamating Company 6**"), Devata Tradelink Limited ("**Amalgamating Company 7**"), Evinos Developers Limited ("**Amalgamating Company 8**"), Milky Way Buildcon Limited ("**Amalgamating Company 9**"), Indiabulls Consumer Products Limited ("**Amalgamating Company 10**"), Indiabulls Infra Resources Limited ("**Amalgamating Company 11**"), Jwala Technology Systems Private Limited ("**Amalgamating Company 12**"), Mabon Properties Limited ("**Amalgamating Company 13**"), YDI Consumer India Limited ("**Amalgamating Company 14**"), Indiabulls General Insurance Limited ("**Amalgamating Company 15**"), Indiabulls Life Insurance Company Limited ("**Amalgamating Company 16**") (*Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as "**Unlisted Amalgamating Companies**"*), Juventus Estate Limited ("**Amalgamating Company 17**"), India Land Hotels Mumbai Private Limited ("**Demerged Company**"), Indiabulls Pharmacare Limited ("**Resulting Company 1**") and Yaari Digital Integrated Services Limited ("**Amalgamated Company**" / "**Resulting Company 2**") (*collectively referred to as "**Participating Companies**"*) and their respective shareholders and creditors ('**Scheme**')

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Savren Medicare Limited, as on March 31, 2023.

For Savren Medicare Limited

Sunil Kanthuria
Authorised Signatory



July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

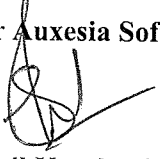
Dear Sir,

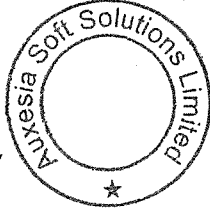
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Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Auxesia Soft Solutions Limited, as on March 31, 2023.

For Auxesia Soft Solutions Limited


Sunil Kanthuria
Authorised Signatory



July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

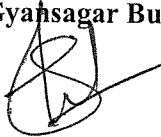
Dear Sir,

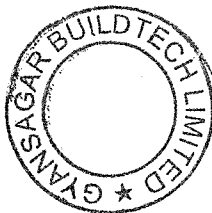
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Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Gyansagar Buildtech Limited, as on March 31, 2023.

For Gyansagar Buildtech Limited


Sunil Kanthuria
Authorised Signatory



July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

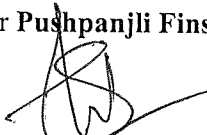
Dear Sir,

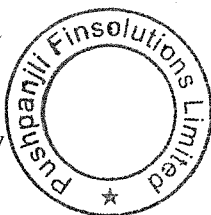
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Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Pushpanjli Finsolutions Limited, as on March 31, 2023.

For Pushpanjli Finsolutions Limited


Sunil Kanthuria
Authorised Signatory



July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

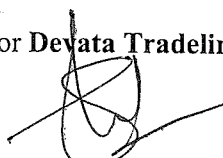
Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**Listing Regulations**') for the Scheme of Arrangement amongst Dhani Services Limited ("**Amalgamating Company 1**"), Indiabulls Enterprises Limited ("**Amalgamating Company 2**") (*Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as "**Listed Amalgamating Companies**"*), Savren Medicare Limited ("**Amalgamating Company 3**"), Auxesia Soft Solutions Limited ("**Amalgamating Company 4**"), Gyansagar Buildtech Limited ("**Amalgamating Company 5**"), Pushpanjali Finsolutions Limited ("**Amalgamating Company 6**"), Devata Tradelink Limited ("**Amalgamating Company 7**"), Evinos Developers Limited ("**Amalgamating Company 8**"), Milky Way Buildcon Limited ("**Amalgamating Company 9**"), Indiabulls Consumer Products Limited ("**Amalgamating Company 10**"), Indiabulls Infra Resources Limited ("**Amalgamating Company 11**"), Jwala Technology Systems Private Limited ("**Amalgamating Company 12**"), Mabon Properties Limited ("**Amalgamating Company 13**"), YDI Consumer India Limited ("**Amalgamating Company 14**"), Indiabulls General Insurance Limited ("**Amalgamating Company 15**"), Indiabulls Life Insurance Company Limited ("**Amalgamating Company 16**") (*Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as "**Unlisted Amalgamating Companies**"*), Juventus Estate Limited ("**Amalgamating Company 17**"), India Land Hotels Mumbai Private Limited ("**Demerged Company**"), Indiabulls Pharmacare Limited ("**Resulting Company 1**") and Yaari Digital Integrated Services Limited ("**Amalgamated Company**" / "**Resulting Company 2**") (*collectively referred to as "**Participating Companies**"*) and their respective shareholders and creditors ('**Scheme**')

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Devata Tradelink Limited, as on March 31, 2023.

For Devata Tradelink Limited


Sunil Kanthuria
Authorised Signatory



July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

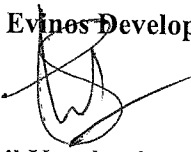
Dear Sir,

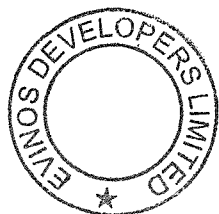
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Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Evinos Developers Limited, as on March 31, 2023.

For ~~Evinos~~ Developers Limited


Sunil Kanthuria
Authorised Signatory



July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

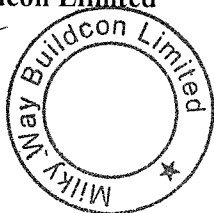
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Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Milky Way Buildcon Limited, as on March 31, 2023.

For Milky Way Buildcon Limited

Sunil Kanthuria
Authorised Signatory



July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

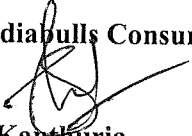
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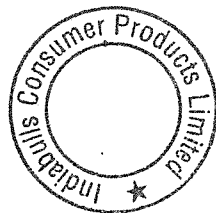
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Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Indiabulls Consumer Products Limited, as on March 31, 2023.

For Indiabulls Consumer Products Limited


Sunil Kanthuria
Authorised Signatory



July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

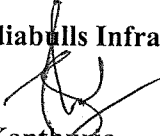
Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**Listing Regulations**') for the Scheme of Arrangement amongst Dhani Services Limited ("**Amalgamating Company 1**"), Indiabulls Enterprises Limited ("**Amalgamating Company 2**") (*Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as "**Listed Amalgamating Companies**"*), Savren Medicare Limited ("**Amalgamating Company 3**"), Auxesia Soft Solutions Limited ("**Amalgamating Company 4**"), Gyansagar Buildtech Limited ("**Amalgamating Company 5**"), Pushpanjali Finsolutions Limited ("**Amalgamating Company 6**"), Devata Tradelink Limited ("**Amalgamating Company 7**"), Evinos Developers Limited ("**Amalgamating Company 8**"), Milky Way Buildcon Limited ("**Amalgamating Company 9**"), Indiabulls Consumer Products Limited ("**Amalgamating Company 10**"), Indiabulls Infra Resources Limited ("**Amalgamating Company 11**"), Jwala Technology Systems Private Limited ("**Amalgamating Company 12**"), Mabon Properties Limited ("**Amalgamating Company 13**"), YDI Consumer India Limited ("**Amalgamating Company 14**"), Indiabulls General Insurance Limited ("**Amalgamating Company 15**"), Indiabulls Life Insurance Company Limited ("**Amalgamating Company 16**") (*Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as "**Unlisted Amalgamating Companies**"*), Juventus Estate Limited ("**Amalgamating Company 17**"), India Land Hotels Mumbai Private Limited ("**Demerged Company**"), Indiabulls Pharmacare Limited ("**Resulting Company 1**") and Yaari Digital Integrated Services Limited ("**Amalgamated Company**" / "**Resulting Company 2**") (*collectively referred to as "**Participating Companies**"*) and their respective shareholders and creditors ('**Scheme**')

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Indiabulls Infra Resources Limited, as on March 31, 2023.

For Indiabulls Infra Resources Limited


Sunil Kantharia
Authorised Signatory



July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

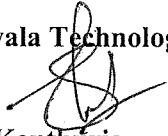
Dear Sir,

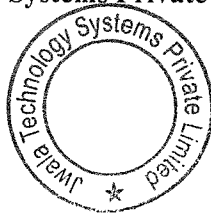
Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**Listing Regulations**') for the Scheme of Arrangement amongst Dhani Services Limited ("**Amalgamating Company 1**"), Indiabulls Enterprises Limited ("**Amalgamating Company 2**") (*Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as "**Listed Amalgamating Companies**"*), Savren Medicare Limited ("**Amalgamating Company 3**"), Auxesia Soft Solutions Limited ("**Amalgamating Company 4**"), Gyansagar Buildtech Limited ("**Amalgamating Company 5**"), Pushpanjali Finsolutions Limited ("**Amalgamating Company 6**"), Devata Tradelink Limited ("**Amalgamating Company 7**"), Evinos Developers Limited ("**Amalgamating Company 8**"), Milky Way Buildcon Limited ("**Amalgamating Company 9**"), Indiabulls Consumer Products Limited ("**Amalgamating Company 10**"), Indiabulls Infra Resources Limited ("**Amalgamating Company 11**"), Jwala Technology Systems Private Limited ("**Amalgamating Company 12**"), Mabon Properties Limited ("**Amalgamating Company 13**"), YDI Consumer India Limited ("**Amalgamating Company 14**"), Indiabulls General Insurance Limited ("**Amalgamating Company 15**"), Indiabulls Life Insurance Company Limited ("**Amalgamating Company 16**") (*Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as "**Unlisted Amalgamating Companies**"*), Juventus Estate Limited ("**Amalgamating Company 17**"), India Land Hotels Mumbai Private Limited ("**Demerged Company**"), Indiabulls Pharmicare Limited ("**Resulting Company 1**") and Yaari Digital Integrated Services Limited ("**Amalgamated Company**" / "**Resulting Company 2**") (*collectively referred to as "**Participating Companies**"*) and their respective shareholders and creditors ('**Scheme**')

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Jwala Technology Systems Private Limited, as on March 31, 2023.

For Jwala Technology Systems Private Limited


Sunil Kanthuria
Authorised Signatory



July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

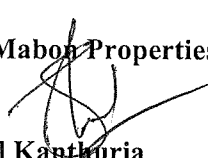
Dear Sir,

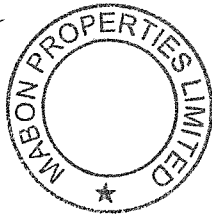
Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**Listing Regulations**') for the Scheme of Arrangement amongst Dhani Services Limited ("**Amalgamating Company 1**"), Indiabulls Enterprises Limited ("**Amalgamating Company 2**") (*Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as "**Listed Amalgamating Companies**"*), Savren Medicare Limited ("**Amalgamating Company 3**"), Auxesia Soft Solutions Limited ("**Amalgamating Company 4**"), Gyansagar Buildtech Limited ("**Amalgamating Company 5**"), Pushpanjli Finsolutions Limited ("**Amalgamating Company 6**"), Devata Tradelink Limited ("**Amalgamating Company 7**"), Evinos Developers Limited ("**Amalgamating Company 8**"), Milky Way Buildcon Limited ("**Amalgamating Company 9**"), Indiabulls Consumer Products Limited ("**Amalgamating Company 10**"), Indiabulls Infra Resources Limited ("**Amalgamating Company 11**"), Jwala Technology Systems Private Limited ("**Amalgamating Company 12**"), Mabon Properties Limited ("**Amalgamating Company 13**"), YDI Consumer India Limited ("**Amalgamating Company 14**"), Indiabulls General Insurance Limited ("**Amalgamating Company 15**"), Indiabulls Life Insurance Company Limited ("**Amalgamating Company 16**") (*Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as "**Unlisted Amalgamating Companies**"*), Juventus Estate Limited ("**Amalgamating Company 17**"), India Land Hotels Mumbai Private Limited ("**Demerged Company**"), Indiabulls Pharmacare Limited ("**Resulting Company 1**") and Yaari Digital Integrated Services Limited ("**Amalgamated Company**" / "**Resulting Company 2**") (*collectively referred to as "**Participating Companies**"*) and their respective shareholders and creditors ('**Scheme**')

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Mabon Properties Limited, as on March 31, 2023.

For Mabon Properties Limited


Sunil Kanthuria
Authorised Signatory



July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

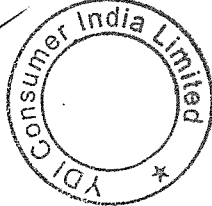
Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**Listing Regulations**') for the Scheme of Arrangement amongst Dhani Services Limited ("**Amalgamating Company 1**"), Indiabulls Enterprises Limited ("**Amalgamating Company 2**") (*Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as "Listed Amalgamating Companies"*), Savren Medicare Limited ("**Amalgamating Company 3**"), Auxesia Soft Solutions Limited ("**Amalgamating Company 4**"), Gyansagar Buildtech Limited ("**Amalgamating Company 5**"), Pushpanjali Finsolutions Limited ("**Amalgamating Company 6**"), Devata Tradelink Limited ("**Amalgamating Company 7**"), Evinos Developers Limited ("**Amalgamating Company 8**"), Milky Way Buildcon Limited ("**Amalgamating Company 9**"), Indiabulls Consumer Products Limited ("**Amalgamating Company 10**"), Indiabulls Infra Resources Limited ("**Amalgamating Company 11**"), Jwala Technology Systems Private Limited ("**Amalgamating Company 12**"), Mabon Properties Limited ("**Amalgamating Company 13**"), YDI Consumer India Limited ("**Amalgamating Company 14**"), Indiabulls General Insurance Limited ("**Amalgamating Company 15**"), Indiabulls Life Insurance Company Limited ("**Amalgamating Company 16**") (*Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as "Unlisted Amalgamating Companies"*), Juventus Estate Limited ("**Amalgamating Company 17**"), India Land Hotels Mumbai Private Limited ("**Demerged Company**"), Indiabulls Pharmacare Limited ("**Resulting Company 1**") and Yaari Digital Integrated Services Limited ("**Amalgamated Company**" / "**Resulting Company 2**") (*collectively referred to as "Participating Companies"*) and their respective shareholders and creditors ('**Scheme**')

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in YDI Consumer India Limited, as on March 31, 2023.

For YDI Consumer India Limited

Sunil Kanthuria
Authorised Signatory



July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

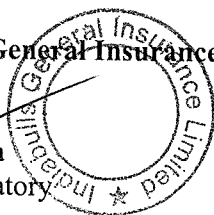
Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**Listing Regulations**') for the Scheme of Arrangement amongst Dhani Services Limited ("**Amalgamating Company 1**"), Indiabulls Enterprises Limited ("**Amalgamating Company 2**") (*Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as "Listed Amalgamating Companies"*), Savren Medicare Limited ("**Amalgamating Company 3**"), Auxesia Soft Solutions Limited ("**Amalgamating Company 4**"), Gyansagar Buildtech Limited ("**Amalgamating Company 5**"), Pushpanjali Finsolutions Limited ("**Amalgamating Company 6**"), Devata Tradelink Limited ("**Amalgamating Company 7**"), Evinos Developers Limited ("**Amalgamating Company 8**"), Milky Way Buildcon Limited ("**Amalgamating Company 9**"), Indiabulls Consumer Products Limited ("**Amalgamating Company 10**"), Indiabulls Infra Resources Limited ("**Amalgamating Company 11**"), Jwala Technology Systems Private Limited ("**Amalgamating Company 12**"), Mabon Properties Limited ("**Amalgamating Company 13**"), YDI Consumer India Limited ("**Amalgamating Company 14**"), Indiabulls General Insurance Limited ("**Amalgamating Company 15**"), Indiabulls Life Insurance Company Limited ("**Amalgamating Company 16**") (*Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as "Unlisted Amalgamating Companies"*), Juventus Estate Limited ("**Amalgamating Company 17**"), India Land Hotels Mumbai Private Limited ("**Demerged Company**"), Indiabulls Pharmacare Limited ("**Resulting Company 1**") and Yaari Digital Integrated Services Limited ("**Amalgamated Company**" / "**Resulting Company 2**") (*collectively referred to as "Participating Companies"*) and their respective shareholders and creditors ('**Scheme**')

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Indiabulls General Insurance Limited, as on March 31, 2023.

For Indiabulls General Insurance Limited

Sunil Kanthuria
Authorised Signatory



July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

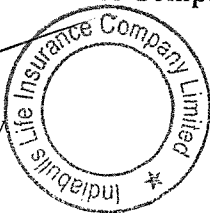
Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**Listing Regulations**') for the Scheme of Arrangement amongst Dhani Services Limited ("**Amalgamating Company 1**"), Indiabulls Enterprises Limited ("**Amalgamating Company 2**") (*Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as "**Listed Amalgamating Companies**"*), Savren Medicare Limited ("**Amalgamating Company 3**"), Auxesia Soft Solutions Limited ("**Amalgamating Company 4**"), Gyansagar Buildtech Limited ("**Amalgamating Company 5**"), Pushpanjali Finsolutions Limited ("**Amalgamating Company 6**"), Devata Tradelink Limited ("**Amalgamating Company 7**"), Evinos Developers Limited ("**Amalgamating Company 8**"), Milky Way Buildcon Limited ("**Amalgamating Company 9**"), Indiabulls Consumer Products Limited ("**Amalgamating Company 10**"), Indiabulls Infra Resources Limited ("**Amalgamating Company 11**"), Jwala Technology Systems Private Limited ("**Amalgamating Company 12**"), Mabon Properties Limited ("**Amalgamating Company 13**"), YDI Consumer India Limited ("**Amalgamating Company 14**"), Indiabulls General Insurance Limited ("**Amalgamating Company 15**"), Indiabulls Life Insurance Company Limited ("**Amalgamating Company 16**") (*Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as "**Unlisted Amalgamating Companies**"*), Juventus Estate Limited ("**Amalgamating Company 17**"), India Land Hotels Mumbai Private Limited ("**Demerged Company**"), Indiabulls Pharmacare Limited ("**Resulting Company 1**") and Yaari Digital Integrated Services Limited ("**Amalgamated Company**" / "**Resulting Company 2**") (*collectively referred to as "**Participating Companies**"*) and their respective shareholders and creditors ('**Scheme**')

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Indiabulls Life Insurance Company Limited, as on March 31, 2023.

For Indiabulls Life Insurance Company Limited

Sunil Kanthuria
Authorised Signatory



July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

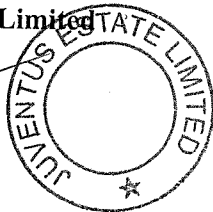
Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**Listing Regulations**') for the Scheme of Arrangement amongst Dhani Services Limited ("**Amalgamating Company 1**"), Indiabulls Enterprises Limited ("**Amalgamating Company 2**") (*Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as "Listed Amalgamating Companies"*), Savren Medicare Limited ("**Amalgamating Company 3**"), Auxesia Soft Solutions Limited ("**Amalgamating Company 4**"), Gyansagar Buildtech Limited ("**Amalgamating Company 5**"), Pushpanjli Finsolutions Limited ("**Amalgamating Company 6**"), Devata Tradelink Limited ("**Amalgamating Company 7**"), Evinos Developers Limited ("**Amalgamating Company 8**"), Milky Way Buildcon Limited ("**Amalgamating Company 9**"), Indiabulls Consumer Products Limited ("**Amalgamating Company 10**"), Indiabulls Infra Resources Limited ("**Amalgamating Company 11**"), Jwala Technology Systems Private Limited ("**Amalgamating Company 12**"), Mabon Properties Limited ("**Amalgamating Company 13**"), YDI Consumer India Limited ("**Amalgamating Company 14**"), Indiabulls General Insurance Limited ("**Amalgamating Company 15**"), Indiabulls Life Insurance Company Limited ("**Amalgamating Company 16**") (*Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as "Unlisted Amalgamating Companies"*), Juventus Estate Limited ("**Amalgamating Company 17**"), India Land Hotels Mumbai Private Limited ("**Demerged Company**"), Indiabulls Pharmacare Limited ("**Resulting Company 1**") and Yaari Digital Integrated Services Limited ("**Amalgamated Company**" / "**Resulting Company 2**") (*collectively referred to as "Participating Companies"*) and their respective shareholders and creditors ('**Scheme**')

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Juventus Estate Limited, as on March 31, 2023.

For Juventus Estate Limited

Sunil Kanthuria
Authorised Signatory



July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

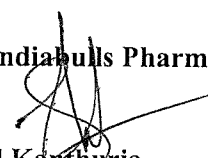
Dear Sir,

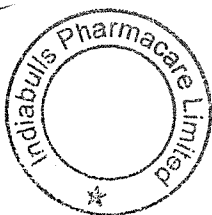
Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**Listing Regulations**') for the Scheme of Arrangement amongst Dhani Services Limited ("**Amalgamating Company 1**"), Indiabulls Enterprises Limited ("**Amalgamating Company 2**") (*Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as "**Listed Amalgamating Companies**"*), Savren Medicare Limited ("**Amalgamating Company 3**"), Auxesia Soft Solutions Limited ("**Amalgamating Company 4**"), Gyansagar Buildtech Limited ("**Amalgamating Company 5**"), Pushpanjli Finsolutions Limited ("**Amalgamating Company 6**"), Devata Tradelink Limited ("**Amalgamating Company 7**"), Evinos Developers Limited ("**Amalgamating Company 8**"), Milky Way Buildcon Limited ("**Amalgamating Company 9**"), Indiabulls Consumer Products Limited ("**Amalgamating Company 10**"), Indiabulls Infra Resources Limited ("**Amalgamating Company 11**"), Jwala Technology Systems Private Limited ("**Amalgamating Company 12**"), Mahon Properties Limited ("**Amalgamating Company 13**"), YDI Consumer India Limited ("**Amalgamating Company 14**"), Indiabulls General Insurance Limited ("**Amalgamating Company 15**"), Indiabulls Life Insurance Company Limited ("**Amalgamating Company 16**") (*Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as "**Unlisted Amalgamating Companies**"*), Juventus Estate Limited ("**Amalgamating Company 17**"), India Land Hotels Mumbai Private Limited ("**Demerged Company**"), Indiabulls Pharmacare Limited ("**Resulting Company 1**") and Yaari Digital Integrated Services Limited ("**Amalgamated Company**" / "**Resulting Company 2**") (*collectively referred to as "**Participating Companies**"*) and their respective shareholders and creditors ('**Scheme**')

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Indiabulls Pharmacare Limited, as on March 31, 2023.

For Indiabulls Pharmacare Limited


Sunil Kanthuria
Authorised Signatory



July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**Listing Regulations**') for the Scheme of Arrangement amongst Dhani Services Limited ("**Amalgamating Company 1**"), Indiabulls Enterprises Limited ("**Amalgamating Company 2**") (*Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as "**Listed Amalgamating Companies**"*), Savren Medicare Limited ("**Amalgamating Company 3**"), Auxesia Soft Solutions Limited ("**Amalgamating Company 4**"), Gyansagar Buildtech Limited ("**Amalgamating Company 5**"), Pushpanjali Finsolutions Limited ("**Amalgamating Company 6**"), Devata Tradelink Limited ("**Amalgamating Company 7**"), Evinos Developers Limited ("**Amalgamating Company 8**"), Milky Way Buildcon Limited ("**Amalgamating Company 9**"), Indiabulls Consumer Products Limited ("**Amalgamating Company 10**"), Indiabulls Infra Resources Limited ("**Amalgamating Company 11**"), Jwala Technology Systems Private Limited ("**Amalgamating Company 12**"), Mabon Properties Limited ("**Amalgamating Company 13**"), YDI Consumer India Limited ("**Amalgamating Company 14**"), Indiabulls General Insurance Limited ("**Amalgamating Company 15**"), Indiabulls Life Insurance Company Limited ("**Amalgamating Company 16**") (*Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as "**Unlisted Amalgamating Companies**"*), Juventus Estate Limited ("**Amalgamating Company 17**"), India Land Hotels Mumbai Private Limited ("**Demerged Company**"), Indiabulls Pharmacare Limited ("**Resulting Company 1**") and Yaari Digital Integrated Services Limited ("**Amalgamated Company**" / "**Resulting Company 2**") (*collectively referred to as "**Participating Companies**"*) and their respective shareholders and creditors ('**Scheme**')

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Yaari Digital Integrated Services Limited, as on March 31, 2023.

For Yaari Digital Integrated Services Limited



Lalit Sharma
Company Secretary

