July 12, 2023 **Annexure 22A**

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**'Listing Regulations'**) for the Scheme of Arrangement amongst Dhani Services Limited (**"Amalgamating Company 1"**), Indiabulls Enterprises Limited (**"Amalgamating Company 2"**) *(Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as* ***"Listed Amalgamating Companies")***, Savren Medicare Limited (**"Amalgamating Company 3"**), Auxesia Soft Solutions Limited (**"Amalgamating Company 4"**), Gyansagar Buildtech Limited (**"Amalgamating Company 5"**), Pushpanjli Finsolutions Limited (**"Amalgamating Company 6"**), Devata Tradelink Limited (**"Amalgamating Company 7"**), Evinos Developers Limited (**"Amalgamating Company 8"**), Milky Way Buildcon Limited (**"Amalgamating Company 9"**), Indiabulls Consumer Products Limited (**"Amalgamating Company 10"**), Indiabulls Infra Resources Limited (**"Amalgamating Company 11"**), Jwala Technology Systems Private Limited (**"Amalgamating Company 12"**), Mabon Properties Limited (**"Amalgamating Company 13"**), YDI Consumer India Limited (**"Amalgamating Company 14"**), Indiabulls General Insurance Limited (**"Amalgamating Company 15"**), Indiabulls Life Insurance Company Limited (**"Amalgamating Company 16"**) *(Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as* ***"Unlisted Amalgamating Companies")***, Juventus Estate Limited (**"Amalgamating Company 17"**), India Land Hotels Mumbai Private Limited (**"Demerged Company"**), Indiabulls Pharmacare Limited (**"Resulting Company 1"**) and Yaari Digital Integrated Services Limited (**"Amalgamated Company" / "Resulting Company 2"**) (*collectively referred to as* **"Participating Companies"**) and their respective shareholders and creditors (**'Scheme'**)

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Dhani Services Limited, as on March 31, 2023.

For **Dhani Services Limited**

DHANI SERVICES LIMITED

Ram Mehar
Company Secretary

Indiabulls

07.07.2023

To,

Indiabullls Enterprises Limited,

5th Floor, Plot No. 108, IT Park,

Udyog Vihar Phase 1,

Gurgaon, HR 122016

Subject: **No Objection Certificate (NOC) for the proposed Scheme of Arrangement**

Ref: Scheme of Arrangement amongst Dhani Services Limited ***("Amalgamating Company 1")***, Indiabulls Enterprises Limited ***("Amalgamating Company 2")***, Savren Medicare Limited ***("Amalgamating Company 3")***, Auxesia Soft Solutions Limited ***("Amalgamating Company 4")***, Gyansagar Buildtech Limited ***("Amalgamating Company 5")***, Pushpanjli Finsolutions Limited ***("Amalgamating Company 6")***, Devata Tradelink Limited ***("Amalgamating Company 7")***, Evinos Developers Limited ***("Amalgamating Company 8")***, Milky Way Buildcon Limited ***("Amalgamating Company 9")***, Indiabulls Consumer Products Limited ***("Amalgamating Company 10")***, Indiabulls Infra Resources Limited ***("Amalgamating Company 11")***, Jwala Technology Systems Private Limited ***("Amalgamating Company 12")***, Mabon Properties Limited ***("Amalgamating Company 13")***, YDI Consumer India Limited ***("Amalgamating Company 14")***, Indiabulls General Insurance Limited ***("Amalgamating Company 15")***, Indiabulls Life Insurance Company Limited ***("Amalgamating Company 16")***, Juventus Estate Limited ***("Amalgamating Company 17")***, India Land Hotels Mumbai Private Limited ***("Demerged Company")***, Indiabulls Pharmacare Limited ***("Resulting Company 1")*** and Yaari Digital Integrated Services Limited ***("Amalgamated Company" / "Resulting Company 2")*** and their respective shareholders and creditors *('Scheme')*

Dear Sir,

We hereby state that Indiabulls Rural Finance Pvt. Ltd. has **NO OBJECTION** to your application to the stock exchanges for seeking their NOC to the said Scheme subject to the condition that our right to recover the loan as well as our right on the security interest shall not be adversely affected in any manner on account of the proposed scheme of arrangement.

INDIABULLS RURAL FINANCE PRIVATE LIMITED

Formerly: Littleman Fiscal Services Private Limited

Registered Office: One International Center, Tower – 1, 4th Floor, S. B. Marg, Elphinstone (W), Mumbai – 400013, Maharashtra ,Tel: (022) 61891200
Corporate Office: Plot No. 108 Go Work IT Park, Udyog Vihar, Phase-1, Gurugram-122016, Haryana| E -mail: helpdesk@indiabulls.com
(CIN: U74140MH1993PTC074596)

Please note that this NOC is in accordance with the SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023. This NOC is not our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully

Vijay Kumar Agrawal

Whole Time Director & CFO

[DIN : 08329352]

INDIA LAND

July 12, 2023

To,
The Manager – Listing Compliance,
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **("Listing Regulations")** for the Scheme of Arrangement amongst Dhani Services Limited (**"Amalgamating Company 1"**), Indiabulls Enterprises Limited **("Amalgamating Company 2")** *(Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as **"Listed Amalgamating Companies"**)*, Savren Medicare Limited **("Amalgamating Company 3")**, Auxesia Soft Solutions Limited **("Amalgamating Company 4")**, Gyansagar Buildtech Limited **("Amalgamating Company 5")**, Pushpanjli Finsolutions Limited **("Amalgamating Company 6")**, Devata Tradelink Limited **("Amalgamating Company 7")**, Evinos Developers Limited **("Amalgamating Company 8")**, Milky Way Buildcon Limited **("Amalgamating Company 9")**, Indiabulls Consumer Products Limited **("Amalgamating Company 10")**, Indiabulls Infra Resources Limited **("Amalgamating Company 11")**, Jwala Technology Systems Private Limited **("Amalgamating Company 12")**, Mabon Properties Limited **("Amalgamating Company 13")**, YDI Consumer India Limited **("Amalgamating Company 14")**, Indiabulls General Insurance Limited **("Amalgamating Company 15")**, Indiabulls Life Insurance Company Limited **("Amalgamating Company 16")** *(Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as **"Unlisted Amalgamating Companies"**)*, Juventus Estate Limited **("Amalgamating Company 17")**, India Land Hotels Mumbai Private Limited **("Demerged Company")**, Indiabulls Pharmacare Limited **("Resulting Company 1")** and Yaari Digital Integrated Services Limited **("Amalgamated Company" / "Resulting Company 2")** (*collectively referred to as* **"Participating Companies"**) and their respective shareholders and creditors **("Scheme")**

Ref: No Objection Certificate (NOC) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in India Land Hotels Mumbai Private Limited, as on March 31, 2023.

For **India Land Hotels Mumbai Private Limited**

India Land Hotels Mumbai Private Limited

Ganesh Eknath Borbande
Director
DIN: 01200277

Date: 12/07/2023
Place: Mumbai

INDIA LAND HOTELS MUMBAI PRIVATE LIMITED
Regd. Office: 1607, 16th Floor, Lodha Supremus, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013
CIN: U65999MH1985PTC405280 Email: info@americorpfund.com
Tel No: + 91 22 6620 0900 Fax: + 91 22 2481 6677

July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**'Listing Regulations'**) for the Scheme of Arrangement amongst Dhani Services Limited (**"Amalgamating Company 1"**), Indiabulls Enterprises Limited (**"Amalgamating Company 2"**) *(Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as **"Listed Amalgamating Companies"**)*, Savren Medicare Limited (**"Amalgamating Company 3"**), Auxesia Soft Solutions Limited (**"Amalgamating Company 4"**), Gyansagar Buildtech Limited (**"Amalgamating Company 5"**), Pushpanjli Finsolutions Limited (**"Amalgamating Company 6"**), Devata Tradelink Limited (**"Amalgamating Company 7"**), Evinos Developers Limited (**"Amalgamating Company 8"**), Milky Way Buildcon Limited (**"Amalgamating Company 9"**), Indiabulls Consumer Products Limited (**"Amalgamating Company 10"**), Indiabulls Infra Resources Limited (**"Amalgamating Company 11"**), Jwala Technology Systems Private Limited (**"Amalgamating Company 12"**), Mabon Properties Limited (**"Amalgamating Company 13"**), YDI Consumer India Limited (**"Amalgamating Company 14"**), Indiabulls General Insurance Limited (**"Amalgamating Company 15"**), Indiabulls Life Insurance Company Limited (**"Amalgamating Company 16"**) *(Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as **"Unlisted Amalgamating Companies"**)*, Juventus Estate Limited (**"Amalgamating Company 17"**), India Land Hotels Mumbai Private Limited (**"Demerged Company"**), Indiabulls Pharmacare Limited (**"Resulting Company 1"**) and Yaari Digital Integrated Services Limited (**"Amalgamated Company" / "Resulting Company 2"**) (*collectively referred to as* **"Participating Companies"**) and their respective shareholders and creditors (**'Scheme'**)

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Savren Medicare Limited, as on March 31, 2023.

For **Savren Medicare Limited**

SAVREN MEDICARE LIMITED

Sunil Kanthuria
Authorised Signatory

July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **('Listing Regulations')** for the Scheme of Arrangement amongst Dhani Services Limited (**"Amalgamating Company 1"**), Indiabulls Enterprises Limited (**"Amalgamating Company 2"**) *(Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as **"Listed Amalgamating Companies"**)*, Savren Medicare Limited (**"Amalgamating Company 3"**), Auxesia Soft Solutions Limited (**"Amalgamating Company 4"**), Gyansagar Buildtech Limited (**"Amalgamating Company 5"**), Pushpanjli Finsolutions Limited (**"Amalgamating Company 6"**), Devata Tradelink Limited (**"Amalgamating Company 7"**), Evinos Developers Limited (**"Amalgamating Company 8"**), Milky Way Buildcon Limited (**"Amalgamating Company 9"**), Indiabulls Consumer Products Limited (**"Amalgamating Company 10"**), Indiabulls Infra Resources Limited (**"Amalgamating Company 11"**), Jwala Technology Systems Private Limited (**"Amalgamating Company 12"**), Mabon Properties Limited (**"Amalgamating Company 13"**), YDI Consumer India Limited (**"Amalgamating Company 14"**), Indiabulls General Insurance Limited (**"Amalgamating Company 15"**), Indiabulls Life Insurance Company Limited (**"Amalgamating Company 16"**) *(Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as **"Unlisted Amalgamating Companies"**)*, Juventus Estate Limited (**"Amalgamating Company 17"**), India Land Hotels Mumbai Private Limited (**"Demerged Company"**), Indiabulls Pharmacare Limited (**"Resulting Company 1"**) and Yaari Digital Integrated Services Limited (**"Amalgamated Company" / "Resulting Company 2"**) (*collectively referred to as* **"Participating Companies"**) and their respective shareholders and creditors (**'Scheme'**)

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Auxesia Soft Solutions Limited, as on March 31, 2023.

For **Auxesia Soft Solutions Limited**

Auxesia Soft Solutions Limited

Sunil Kanthuria
Authorised Signatory

July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **('Listing Regulations')** for the Scheme of Arrangement amongst Dhani Services Limited (**"Amalgamating Company 1"**), Indiabulls Enterprises Limited **("Amalgamating Company 2")** *(Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as "**Listed Amalgamating Companies**")*, Savren Medicare Limited **("Amalgamating Company 3")**, Auxesia Soft Solutions Limited **("Amalgamating Company 4")**, Gyansagar Buildtech Limited **("Amalgamating Company 5")**, Pushpanjli Finsolutions Limited **("Amalgamating Company 6")**, Devata Tradelink Limited **("Amalgamating Company 7")**, Evinos Developers Limited **("Amalgamating Company 8")**, Milky Way Buildcon Limited **("Amalgamating Company 9")**, Indiabulls Consumer Products Limited **("Amalgamating Company 10")**, Indiabulls Infra Resources Limited **("Amalgamating Company 11")**, Jwala Technology Systems Private Limited **("Amalgamating Company 12")**, Mabon Properties Limited **("Amalgamating Company 13")**, YDI Consumer India Limited **("Amalgamating Company 14")**, Indiabulls General Insurance Limited **("Amalgamating Company 15")**, Indiabulls Life Insurance Company Limited **("Amalgamating Company 16")** *(Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as "**Unlisted Amalgamating Companies**")*, Juventus Estate Limited **("Amalgamating Company 17")**, India Land Hotels Mumbai Private Limited **("Demerged Company")**, Indiabulls Pharmacare Limited **("Resulting Company 1")** and Yaari Digital Integrated Services Limited **("Amalgamated Company" / "Resulting Company 2")** (*collectively referred to as* **"Participating Companies"**) and their respective shareholders and creditors (**'Scheme'**)

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Gyansagar Buildtech Limited, as on March 31, 2023.

For **Gyansagar Buildtech Limited**

GYANSAGAR BUILDTECH LIMITED

Sunil Kanthuria
Authorised Signatory

July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**'Listing Regulations'**) for the Scheme of Arrangement amongst Dhani Services Limited (**"Amalgamating Company 1"**), Indiabulls Enterprises Limited (**"Amalgamating Company 2"**) *(Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as* ***"Listed Amalgamating Companies")***, Savren Medicare Limited (**"Amalgamating Company 3"**), Auxesia Soft Solutions Limited (**"Amalgamating Company 4"**), Gyansagar Buildtech Limited (**"Amalgamating Company 5"**), Pushpanjli Finsolutions Limited (**"Amalgamating Company 6"**), Devata Tradelink Limited (**"Amalgamating Company 7"**), Evinos Developers Limited (**"Amalgamating Company 8"**), Milky Way Buildcon Limited (**"Amalgamating Company 9"**), Indiabulls Consumer Products Limited (**"Amalgamating Company 10"**), Indiabulls Infra Resources Limited (**"Amalgamating Company 11"**), Jwala Technology Systems Private Limited (**"Amalgamating Company 12"**), Mabon Properties Limited (**"Amalgamating Company 13"**), YDI Consumer India Limited (**"Amalgamating Company 14"**), Indiabulls General Insurance Limited (**"Amalgamating Company 15"**), Indiabulls Life Insurance Company Limited (**"Amalgamating Company 16"**) *(Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as* ***"Unlisted Amalgamating Companies")***, Juventus Estate Limited (**"Amalgamating Company 17"**), India Land Hotels Mumbai Private Limited (**"Demerged Company"**), Indiabulls Pharmacare Limited (**"Resulting Company 1"**) and Yaari Digital Integrated Services Limited (**"Amalgamated Company" / "Resulting Company 2"**) (*collectively referred to as* **"Participating Companies"**) and their respective shareholders and creditors (**'Scheme'**)

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Pushpanjli Finsolutions Limited, as on March 31, 2023.

For **Pushpanjli Finsolutions Limited**

Pushpanjli Finsolutions Limited

Sunil Kanthuria
Authorised Signatory

July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**'Listing Regulations'**) for the Scheme of Arrangement amongst Dhani Services Limited (**"Amalgamating Company 1"**), Indiabulls Enterprises Limited (**"Amalgamating Company 2"**) *(Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as **"Listed Amalgamating Companies"**)*, Savren Medicare Limited (**"Amalgamating Company 3"**), Auxesia Soft Solutions Limited (**"Amalgamating Company 4"**), Gyansagar Buildtech Limited (**"Amalgamating Company 5"**), Pushpanjli Finsolutions Limited (**"Amalgamating Company 6"**), Devata Tradelink Limited (**"Amalgamating Company 7"**), Evinos Developers Limited (**"Amalgamating Company 8"**), Milky Way Buildcon Limited (**"Amalgamating Company 9"**), Indiabulls Consumer Products Limited (**"Amalgamating Company 10"**), Indiabulls Infra Resources Limited (**"Amalgamating Company 11"**), Jwala Technology Systems Private Limited (**"Amalgamating Company 12"**), Mabon Properties Limited (**"Amalgamating Company 13"**), YDI Consumer India Limited (**"Amalgamating Company 14"**), Indiabulls General Insurance Limited (**"Amalgamating Company 15"**), Indiabulls Life Insurance Company Limited (**"Amalgamating Company 16"**) *(Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as **"Unlisted Amalgamating Companies"**)*, Juventus Estate Limited (**"Amalgamating Company 17"**), India Land Hotels Mumbai Private Limited (**"Demerged Company"**), Indiabulls Pharmacare Limited (**"Resulting Company 1"**) and Yaari Digital Integrated Services Limited (**"Amalgamated Company" / "Resulting Company 2"**) (*collectively referred to as* **"Participating Companies"**) and their respective shareholders and creditors (**'Scheme'**)

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Devata Tradelink Limited, as on March 31, 2023.

For **Devata Tradelink Limited**

DEVATA TRADELINK LIMITED

Sunil Kanthuria
Authorised Signatory

July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **('Listing Regulations')** for the Scheme of Arrangement amongst Dhani Services Limited (**"Amalgamating Company 1"**), Indiabulls Enterprises Limited (**"Amalgamating Company 2"**) *(Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as* ***"Listed Amalgamating Companies")***, Savren Medicare Limited (**"Amalgamating Company 3"**), Auxesia Soft Solutions Limited (**"Amalgamating Company 4"**), Gyansagar Buildtech Limited (**"Amalgamating Company 5"**), Pushpanjli Finsolutions Limited (**"Amalgamating Company 6"**), Devata Tradelink Limited (**"Amalgamating Company 7"**), Evinos Developers Limited (**"Amalgamating Company 8"**), Milky Way Buildcon Limited (**"Amalgamating Company 9"**), Indiabulls Consumer Products Limited (**"Amalgamating Company 10"**), Indiabulls Infra Resources Limited (**"Amalgamating Company 11"**), Jwala Technology Systems Private Limited (**"Amalgamating Company 12"**), Mabon Properties Limited (**"Amalgamating Company 13"**), YDI Consumer India Limited (**"Amalgamating Company 14"**), Indiabulls General Insurance Limited (**"Amalgamating Company 15"**), Indiabulls Life Insurance Company Limited (**"Amalgamating Company 16"**) *(Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as* ***"Unlisted Amalgamating Companies")***, Juventus Estate Limited (**"Amalgamating Company 17"**), India Land Hotels Mumbai Private Limited (**"Demerged Company"**), Indiabulls Pharmacare Limited (**"Resulting Company 1"**) and Yaari Digital Integrated Services Limited (**"Amalgamated Company" / "Resulting Company 2"**) (*collectively referred to as* **"Participating Companies"**) and their respective shareholders and creditors (**'Scheme'**)

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Evinos Developers Limited, as on March 31, 2023.

For **Evinos Developers Limited**

Sunil Kanthuria
Authorised Signatory

EVINOS DEVELOPERS LIMITED

July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**'Listing Regulations'**) for the Scheme of Arrangement amongst Dhani Services Limited (**"Amalgamating Company 1"**), Indiabulls Enterprises Limited (**"Amalgamating Company 2"**) *(Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as* ***"Listed Amalgamating Companies"****)*, Savren Medicare Limited (**"Amalgamating Company 3"**), Auxesia Soft Solutions Limited (**"Amalgamating Company 4"**), Gyansagar Buildtech Limited (**"Amalgamating Company 5"**), Pushpanjli Finsolutions Limited (**"Amalgamating Company 6"**), Devata Tradelink Limited (**"Amalgamating Company 7"**), Evinos Developers Limited (**"Amalgamating Company 8"**), Milky Way Buildcon Limited (**"Amalgamating Company 9"**), Indiabulls Consumer Products Limited (**"Amalgamating Company 10"**), Indiabulls Infra Resources Limited (**"Amalgamating Company 11"**), Jwala Technology Systems Private Limited (**"Amalgamating Company 12"**), Mabon Properties Limited (**"Amalgamating Company 13"**), YDI Consumer India Limited (**"Amalgamating Company 14"**), Indiabulls General Insurance Limited (**"Amalgamating Company 15"**), Indiabulls Life Insurance Company Limited (**"Amalgamating Company 16"**) *(Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as* ***"Unlisted Amalgamating Companies"****)*, Juventus Estate Limited (**"Amalgamating Company 17"**), India Land Hotels Mumbai Private Limited (**"Demerged Company"**), Indiabulls Pharmacare Limited (**"Resulting Company 1"**) and Yaari Digital Integrated Services Limited (**"Amalgamated Company" / "Resulting Company 2"**) (*collectively referred to as* **"Participating Companies"**) and their respective shareholders and creditors (**'Scheme'**)

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Milky Way Buildcon Limited, as on March 31, 2023.

For **Milky Way Buildcon Limited**

Milky Way Buildcon Limited

Sunil Kanthuria
Authorised Signatory

July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**'Listing Regulations'**) for the Scheme of Arrangement amongst Dhani Services Limited (**"Amalgamating Company 1"**), Indiabulls Enterprises Limited (**"Amalgamating Company 2"**) *(Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as **"Listed Amalgamating Companies"**)*, Savren Medicare Limited (**"Amalgamating Company 3"**), Auxesia Soft Solutions Limited (**"Amalgamating Company 4"**), Gyansagar Buildtech Limited (**"Amalgamating Company 5"**), Pushpanjli Finsolutions Limited (**"Amalgamating Company 6"**), Devata Tradelink Limited (**"Amalgamating Company 7"**), Evinos Developers Limited (**"Amalgamating Company 8"**), Milky Way Buildcon Limited (**"Amalgamating Company 9"**), Indiabulls Consumer Products Limited (**"Amalgamating Company 10"**), Indiabulls Infra Resources Limited (**"Amalgamating Company 11"**), Jwala Technology Systems Private Limited (**"Amalgamating Company 12"**), Mabon Properties Limited (**"Amalgamating Company 13"**), YDI Consumer India Limited (**"Amalgamating Company 14"**), Indiabulls General Insurance Limited (**"Amalgamating Company 15"**), Indiabulls Life Insurance Company Limited (**"Amalgamating Company 16"**) *(Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as **"Unlisted Amalgamating Companies"**)*, Juventus Estate Limited (**"Amalgamating Company 17"**), India Land Hotels Mumbai Private Limited (**"Demerged Company"**), Indiabulls Pharmacare Limited (**"Resulting Company 1"**) and Yaari Digital Integrated Services Limited (**"Amalgamated Company" / "Resulting Company 2"**) (*collectively referred to as* **"Participating Companies"**) and their respective shareholders and creditors (**'Scheme'**)

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Indiabulls Consumer Products Limited, as on March 31, 2023.

For **Indiabulls Consumer Products Limited**

Sunil Kanthuria
Authorised Signatory

Indiabulls Consumer Products Limited

July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **('Listing Regulations')** for the Scheme of Arrangement amongst Dhani Services Limited (**"Amalgamating Company 1"**), Indiabulls Enterprises Limited (**"Amalgamating Company 2"**) *(Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as **"Listed Amalgamating Companies"**)*, Savren Medicare Limited (**"Amalgamating Company 3"**), Auxesia Soft Solutions Limited (**"Amalgamating Company 4"**), Gyansagar Buildtech Limited (**"Amalgamating Company 5"**), Pushpanjli Finsolutions Limited (**"Amalgamating Company 6"**), Devata Tradelink Limited (**"Amalgamating Company 7"**), Evinos Developers Limited (**"Amalgamating Company 8"**), Milky Way Buildcon Limited (**"Amalgamating Company 9"**), Indiabulls Consumer Products Limited (**"Amalgamating Company 10"**), Indiabulls Infra Resources Limited (**"Amalgamating Company 11"**), Jwala Technology Systems Private Limited (**"Amalgamating Company 12"**), Mabon Properties Limited (**"Amalgamating Company 13"**), YDI Consumer India Limited (**"Amalgamating Company 14"**), Indiabulls General Insurance Limited (**"Amalgamating Company 15"**), Indiabulls Life Insurance Company Limited (**"Amalgamating Company 16"**) *(Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as **"Unlisted Amalgamating Companies"**)*, Juventus Estate Limited (**"Amalgamating Company 17"**), India Land Hotels Mumbai Private Limited (**"Demerged Company"**), Indiabulls Pharmacare Limited (**"Resulting Company 1"**) and Yaari Digital Integrated Services Limited (**"Amalgamated Company" / "Resulting Company 2"**) *(collectively referred to as* **"Participating Companies"**) and their respective shareholders and creditors (**'Scheme'**)

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Indiabulls Infra Resources Limited, as on March 31, 2023.

For **Indiabulls Infra Resources Limited**

Sunil Kantharia
Authorised Signatory

Indiabulls Infra Resources Limited

July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **('Listing Regulations')** for the Scheme of Arrangement amongst Dhani Services Limited (**"Amalgamating Company 1"**), Indiabulls Enterprises Limited (**"Amalgamating Company 2"**) *(Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as **"Listed Amalgamating Companies"**)*, Savren Medicare Limited (**"Amalgamating Company 3"**), Auxesia Soft Solutions Limited (**"Amalgamating Company 4"**), Gyansagar Buildtech Limited (**"Amalgamating Company 5"**), Pushpanjli Finsolutions Limited (**"Amalgamating Company 6"**), Devata Tradelink Limited (**"Amalgamating Company 7"**), Evinos Developers Limited (**"Amalgamating Company 8"**), Milky Way Buildcon Limited (**"Amalgamating Company 9"**), Indiabulls Consumer Products Limited (**"Amalgamating Company 10"**), Indiabulls Infra Resources Limited (**"Amalgamating Company 11"**), Jwala Technology Systems Private Limited (**"Amalgamating Company 12"**), Mabon Properties Limited (**"Amalgamating Company 13"**), YDI Consumer India Limited (**"Amalgamating Company 14"**), Indiabulls General Insurance Limited (**"Amalgamating Company 15"**), Indiabulls Life Insurance Company Limited (**"Amalgamating Company 16"**) *(Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as **"Unlisted Amalgamating Companies"**)*, Juventus Estate Limited (**"Amalgamating Company 17"**), India Land Hotels Mumbai Private Limited (**"Demerged Company"**), Indiabulls Pharmacare Limited (**"Resulting Company 1"**) and Yaari Digital Integrated Services Limited (**"Amalgamated Company" / "Resulting Company 2"**) (*collectively referred to as* **"Participating Companies"**) and their respective shareholders and creditors (**'Scheme'**)

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Jwala Technology Systems Private Limited, as on March 31, 2023.

For **Jwala Technology Systems Private Limited**

Jwala Technology Systems Private Limited

Sunil Kanthuria
Authorised Signatory

July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**'Listing Regulations'**) for the Scheme of Arrangement amongst Dhani Services Limited (**"Amalgamating Company 1"**), Indiabulls Enterprises Limited (**"Amalgamating Company 2"**) *(Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as **"Listed Amalgamating Companies"**)*, Savren Medicare Limited (**"Amalgamating Company 3"**), Auxesia Soft Solutions Limited (**"Amalgamating Company 4"**), Gyansagar Buildtech Limited (**"Amalgamating Company 5"**), Pushpanjli Finsolutions Limited (**"Amalgamating Company 6"**), Devata Tradelink Limited (**"Amalgamating Company 7"**), Evinos Developers Limited (**"Amalgamating Company 8"**), Milky Way Buildcon Limited (**"Amalgamating Company 9"**), Indiabulls Consumer Products Limited (**"Amalgamating Company 10"**), Indiabulls Infra Resources Limited (**"Amalgamating Company 11"**), Jwala Technology Systems Private Limited (**"Amalgamating Company 12"**), Mabon Properties Limited (**"Amalgamating Company 13"**), YDI Consumer India Limited (**"Amalgamating Company 14"**), Indiabulls General Insurance Limited (**"Amalgamating Company 15"**), Indiabulls Life Insurance Company Limited (**"Amalgamating Company 16"**) *(Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as **"Unlisted Amalgamating Companies"**)*, Juventus Estate Limited (**"Amalgamating Company 17"**), India Land Hotels Mumbai Private Limited (**"Demerged Company"**), Indiabulls Pharmacare Limited (**"Resulting Company 1"**) and Yaari Digital Integrated Services Limited (**"Amalgamated Company" / "Resulting Company 2"**) (*collectively referred to as* **"Participating Companies"**) and their respective shareholders and creditors (**'Scheme'**)

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Mabon Properties Limited, as on March 31, 2023.

For **Mabon Properties Limited**

MABON PROPERTIES LIMITED

Sunil Kanthuria
Authorised Signatory

July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**'Listing Regulations'**) for the Scheme of Arrangement amongst Dhani Services Limited (“**Amalgamating Company 1**”), Indiabulls Enterprises Limited (**“Amalgamating Company 2”**) *(Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as* ***“Listed Amalgamating Companies”****)*, Savren Medicare Limited (**“Amalgamating Company 3”**), Auxesia Soft Solutions Limited (**“Amalgamating Company 4”**), Gyansagar Buildtech Limited (**“Amalgamating Company 5”**), Pushpanjli Finsolutions Limited (**“Amalgamating Company 6”**), Devata Tradelink Limited (**“Amalgamating Company 7”**), Evinos Developers Limited (**“Amalgamating Company 8”**), Milky Way Buildcon Limited (**“Amalgamating Company 9”**), Indiabulls Consumer Products Limited (**“Amalgamating Company 10”**), Indiabulls Infra Resources Limited (**“Amalgamating Company 11”**), Jwala Technology Systems Private Limited (**“Amalgamating Company 12”**), Mabon Properties Limited (**“Amalgamating Company 13”**), YDI Consumer India Limited (**“Amalgamating Company 14”**), Indiabulls General Insurance Limited (**“Amalgamating Company 15”**), Indiabulls Life Insurance Company Limited (**“Amalgamating Company 16”**) *(Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as* ***“Unlisted Amalgamating Companies”****)*, Juventus Estate Limited (**“Amalgamating Company 17”**), India Land Hotels Mumbai Private Limited (**“Demerged Company”**), Indiabulls Pharmacare Limited (**“Resulting Company 1”**) and Yaari Digital Integrated Services Limited (**“Amalgamated Company” / “Resulting Company 2”**) (*collectively referred to as* **“Participating Companies”**) and their respective shareholders and creditors (‘**Scheme**’)

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in YDI Consumer India Limited, as on March 31, 2023.

For **YDI Consumer India Limited**

YDI Consumer India Limited

Sunil Kanthuria
Authorised Signatory

July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**'Listing Regulations'**) for the Scheme of Arrangement amongst Dhani Services Limited (**"Amalgamating Company 1"**), Indiabulls Enterprises Limited (**"Amalgamating Company 2"**) *(Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as **"Listed Amalgamating Companies"**)*, Savren Medicare Limited (**"Amalgamating Company 3"**), Auxesia Soft Solutions Limited (**"Amalgamating Company 4"**), Gyansagar Buildtech Limited (**"Amalgamating Company 5"**), Pushpanjli Finsolutions Limited (**"Amalgamating Company 6"**), Devata Tradelink Limited (**"Amalgamating Company 7"**), Evinos Developers Limited (**"Amalgamating Company 8"**), Milky Way Buildcon Limited (**"Amalgamating Company 9"**), Indiabulls Consumer Products Limited (**"Amalgamating Company 10"**), Indiabulls Infra Resources Limited (**"Amalgamating Company 11"**), Jwala Technology Systems Private Limited (**"Amalgamating Company 12"**), Mabon Properties Limited (**"Amalgamating Company 13"**), YDI Consumer India Limited (**"Amalgamating Company 14"**), Indiabulls General Insurance Limited (**"Amalgamating Company 15"**), Indiabulls Life Insurance Company Limited (**"Amalgamating Company 16"**) *(Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as **"Unlisted Amalgamating Companies"**)*, Juventus Estate Limited (**"Amalgamating Company 17"**), India Land Hotels Mumbai Private Limited (**"Demerged Company"**), Indiabulls Pharmacare Limited (**"Resulting Company 1"**) and Yaari Digital Integrated Services Limited (**"Amalgamated Company"** / **"Resulting Company 2"**) (*collectively referred to as* **"Participating Companies"**) and their respective shareholders and creditors (**'Scheme'**)

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Indiabulls General Insurance Limited, as on March 31, 2023.

For **Indiabulls General Insurance Limited**

General Insurance Limited ★ Indiabulls

Sunil Kanthuria
Authorised Signatory

July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**'Listing Regulations'**) for the Scheme of Arrangement amongst Dhani Services Limited (**"Amalgamating Company 1"**), Indiabulls Enterprises Limited (**"Amalgamating Company 2"**) *(Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as* ***"Listed Amalgamating Companies")***, Savren Medicare Limited (**"Amalgamating Company 3"**), Auxesia Soft Solutions Limited (**"Amalgamating Company 4"**), Gyansagar Buildtech Limited (**"Amalgamating Company 5"**), Pushpanjli Finsolutions Limited (**"Amalgamating Company 6"**), Devata Tradelink Limited (**"Amalgamating Company 7"**), Evinos Developers Limited (**"Amalgamating Company 8"**), Milky Way Buildcon Limited (**"Amalgamating Company 9"**), Indiabulls Consumer Products Limited (**"Amalgamating Company 10"**), Indiabulls Infra Resources Limited (**"Amalgamating Company 11"**), Jwala Technology Systems Private Limited (**"Amalgamating Company 12"**), Mabon Properties Limited (**"Amalgamating Company 13"**), YDI Consumer India Limited (**"Amalgamating Company 14"**), Indiabulls General Insurance Limited (**"Amalgamating Company 15"**), Indiabulls Life Insurance Company Limited (**"Amalgamating Company 16"**) *(Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as* ***"Unlisted Amalgamating Companies")***, Juventus Estate Limited (**"Amalgamating Company 17"**), India Land Hotels Mumbai Private Limited (**"Demerged Company"**), Indiabulls Pharmacare Limited (**"Resulting Company 1"**) and Yaari Digital Integrated Services Limited (**"Amalgamated Company" / "Resulting Company 2"**) (*collectively referred to as* **"Participating Companies"**) and their respective shareholders and creditors (**'Scheme'**)

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Indiabulls Life Insurance Company Limited, as on March 31, 2023.

For **Indiabulls Life Insurance Company Limited**

Indiabulls Life Insurance Company Limited

Sunil Kanthuria
Authorised Signatory

July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **('Listing Regulations')** for the Scheme of Arrangement amongst Dhani Services Limited (**"Amalgamating Company 1"**), Indiabulls Enterprises Limited (**"Amalgamating Company 2"**) *(Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as* ***"Listed Amalgamating Companies"****)*, Savren Medicare Limited (**"Amalgamating Company 3"**), Auxesia Soft Solutions Limited (**"Amalgamating Company 4"**), Gyansagar Buildtech Limited (**"Amalgamating Company 5"**), Pushpanjli Finsolutions Limited (**"Amalgamating Company 6"**), Devata Tradelink Limited (**"Amalgamating Company 7"**), Evinos Developers Limited (**"Amalgamating Company 8"**), Milky Way Buildcon Limited (**"Amalgamating Company 9"**), Indiabulls Consumer Products Limited (**"Amalgamating Company 10"**), Indiabulls Infra Resources Limited (**"Amalgamating Company 11"**), Jwala Technology Systems Private Limited (**"Amalgamating Company 12"**), Mabon Properties Limited (**"Amalgamating Company 13"**), YDI Consumer India Limited (**"Amalgamating Company 14"**), Indiabulls General Insurance Limited (**"Amalgamating Company 15"**), Indiabulls Life Insurance Company Limited (**"Amalgamating Company 16"**) *(Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as* ***"Unlisted Amalgamating Companies"****)*, Juventus Estate Limited (**"Amalgamating Company 17"**), India Land Hotels Mumbai Private Limited (**"Demerged Company"**), Indiabulls Pharmacare Limited (**"Resulting Company 1"**) and Yaari Digital Integrated Services Limited (**"Amalgamated Company" / "Resulting Company 2"**) (*collectively referred to as* **"Participating Companies"**) and their respective shareholders and creditors (**'Scheme'**)

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Juventus Estate Limited, as on March 31, 2023.

For **Juventus Estate Limited**

JUVENTUS ESTATE LIMITED

Sunil Kanthuria
Authorised Signatory

July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **('Listing Regulations')** for the Scheme of Arrangement amongst Dhani Services Limited (**"Amalgamating Company 1"**), Indiabulls Enterprises Limited (**"Amalgamating Company 2"**) *(Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as* ***"Listed Amalgamating Companies")***, Savren Medicare Limited (**"Amalgamating Company 3"**), Auxesia Soft Solutions Limited (**"Amalgamating Company 4"**), Gyansagar Buildtech Limited (**"Amalgamating Company 5"**), Pushpanjli Finsolutions Limited (**"Amalgamating Company 6"**), Devata Tradelink Limited (**"Amalgamating Company 7"**), Evinos Developers Limited (**"Amalgamating Company 8"**), Milky Way Buildcon Limited (**"Amalgamating Company 9"**), Indiabulls Consumer Products Limited (**"Amalgamating Company 10"**), Indiabulls Infra Resources Limited (**"Amalgamating Company 11"**), Jwala Technology Systems Private Limited (**"Amalgamating Company 12"**), Mabon Properties Limited (**"Amalgamating Company 13"**), YDI Consumer India Limited (**"Amalgamating Company 14"**), Indiabulls General Insurance Limited (**"Amalgamating Company 15"**), Indiabulls Life Insurance Company Limited (**"Amalgamating Company 16"**) *(Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as "Unlisted Amalgamating Companies")*, Juventus Estate Limited (**"Amalgamating Company 17"**), India Land Hotels Mumbai Private Limited (**"Demerged Company"**), Indiabulls Pharmacare Limited (**"Resulting Company 1"**) and Yaari Digital Integrated Services Limited (**"Amalgamated Company" / "Resulting Company 2"**) (*collectively referred to as* **"Participating Companies"**) and their respective shareholders and creditors (**'Scheme'**)

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Indiabulls Pharmacare Limited, as on March 31, 2023.

For **Indiabulls Pharmacare Limited**

Sunil Kanthuria
Authorised Signatory

Indiabulls Pharmacare Limited

Annexure-22T

July 12, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **('Listing Regulations')** for the Scheme of Arrangement amongst Dhani Services Limited (**"Amalgamating Company 1"**), Indiabulls Enterprises Limited **("Amalgamating Company 2")** *(Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as **"Listed Amalgamating Companies"**)*, Savren Medicare Limited **("Amalgamating Company 3")**, Auxesia Soft Solutions Limited **("Amalgamating Company 4")**, Gyansagar Buildtech Limited **("Amalgamating Company 5")**, Pushpanjli Finsolutions Limited **("Amalgamating Company 6")**, Devata Tradelink Limited (**"Amalgamating Company 7"**), Evinos Developers Limited **("Amalgamating Company 8")**, Milky Way Buildcon Limited **("Amalgamating Company 9")**, Indiabulls Consumer Products Limited **("Amalgamating Company 10")**, Indiabulls Infra Resources Limited **("Amalgamating Company 11")**, Jwala Technology Systems Private Limited **("Amalgamating Company 12")**, Mabon Properties Limited **("Amalgamating Company 13")**, YDI Consumer India Limited **("Amalgamating Company 14")**, Indiabulls General Insurance Limited **("Amalgamating Company 15")**, Indiabulls Life Insurance Company Limited **("Amalgamating Company 16")** *(Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as **"Unlisted Amalgamating Companies"**)*, Juventus Estate Limited **("Amalgamating Company 17")**, India Land Hotels Mumbai Private Limited **("Demerged Company")**, Indiabulls Pharmacare Limited **("Resulting Company 1")** and Yaari Digital Integrated Services Limited **("Amalgamated Company" / "Resulting Company 2")** (*collectively referred to as* **"Participating Companies"**) and their respective shareholders and creditors (**'Scheme'**)

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Yaari Digital Integrated Services Limited, as on March 31, 2023.

For **Yaari Digital Integrated Services Limited**

Lalit Sharma
Company Secretary

Yaari Digital Integrated Services Limited