



I (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : INDIABULLS WHOLESALE SERVICES LIMITED			
BSE SCRIP CODE : 533520 / NSE SYMBOL : IBWSL			
Name of the Scrip and class of security - Equity Shares with voting rights			QUARTER ENDED 31.12.2012
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	None	N.A.	N.A.
Total	None	N.A.	N.A.
<i>Note : There are no partly paid-up shares held in the Company</i>			
Outstanding convertible securities*	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities [Refer to (ii) below]
<i>*Being the aggregate employee stock options in force as of December 31, 2012 under ESOP Scheme of the Company</i>			
Held by promoter/promoter group	None	N.A.	N.A.
Held by Public	2907000	100%	5.47
Total:	2907000	100%	5.47
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	None	N.A.	N.A.
Held by Public	None	N.A.	N.A.
Total:	None	N.A.	N.A.
Note:-			
Total paid-up capital of the company, assuming full conversion of Warrants and convertible securities	(i) Rs. 100,570,186/- [50,285,093 Equity shares of face value Rs. 2/- each, as of 31.12.2012]		
	(ii) Rs. 106,384,186/- [53,192,093 Equity shares of face value Rs. 2/- each, assuming full conversion of employee stock options rereferred to above]		

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
A	promoter and promoter group							
1	Indian							
(a)	Individual/Hindu Undivided family	3	300000	300000	0.60	0.60	0	0.00
(b)	Central Government/state	0	0	0	0.00	0.00	0	0.00

	government(s)							
(c)	Bodies corporate	5	18553251	18553251	36.89	36.89	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A) (1)	8	18853251	18853251	37.49	37.49	0	0.00
2	Foreign							
(a)	Individuals (Non resident individuals / Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)	8	18853251	18853251	37.49	37.49	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	3	86	86	0.00	0.00	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign institutional investors	32	882553	882553	1.76	1.76	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any other (specify)							
	Sub Total (B) (1)	35	882639	882639	1.76	1.76	0	0.00
2	Non Institutions							
(a)	Bodies Corporate	1153	9250625	9250625	18.40	18.40	0	0.00
(b)(i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh	80019	8243508	8238655	16.39	16.39	0	0.00
(b)(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	47	12315563	12315563	24.49	24.49	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)							
	Overseas Corporate Bodies	0	0	0	0.00	0.00		
	Non-Resident Indians	905	692706	692705	1.38	1.38	0	0.00
	Clearing Members	78	46801	46801	0.09	0.09	0	0.00
	Sub Total (B) (2)	82202	30549203	30544349	60.75	60.75	0	0.00
	Total Public shareholding (B)=	82237	31431842	31426988	62.51	62.51	0	0.00

	(B1) +(B2)							
	Total (A)+(B)	82245	50285093	50280239	100.00	100.00	0	0.00
(C)	Shares held by custodians and against which Depository Receipts have been issued	0	0	0		0.00		0.00
1	promoter and promoter group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	Grand Total (A) + (B)+(C)	82245	50285093	50280239		100.00	0	0.00

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of Grand Total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/(III)*100	(VI)	(VIII)	(IX)	(X)	(XI)	(XII)
1	KRITIKKA INFRASTRUCTURE PRIVATE LIMITED;	6149725	12.23	0	0.00	0.00	0	0.00	0	0.00	11.56
2	YANTRA ENERGETICS PRIVATE LIMITED	4633144	9.21	0	0.00	0.00	0	0.00	0	0.00	8.71
3	JYESTHA INFRASTRUCTURE PRIVATE LIMITED	3330412	6.62	0	0.00	0.00	0	0.00	0	0.00	6.26
4	GRAGERIOUS PROJECTS PRIVATE LIMITED	3316442	6.60	0	0.00	0.00	0	0.00	0	0.00	6.24
5	PUNARVASU BUILDERS AND DEVELOPERS PRIVATE LIMITED	1123528	2.23	0	0.00	0.00	0	0.00	0	0.00	2.11
6	SAMEER GEHLAUT	150000	0.30	0	0.00	0.00	0	0.00	0	0.00	0.28
7	SAURABH KUMAR MITTAL	75000	0.15	0	0.00	0.00	0	0.00	0	0.00	0.14
8	RAJIV RATTAN	75000	0.15	0	0.00	0.00	0	0.00	0	0.00	0.14
	Total	18853251	37.49	0	0.00	0.00	0	0.00	0	0.00	35.44

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	INDIABULLS EMPLOYEES' WELFARE TRUST	2433736	4.84	0	0.00	0	0.00	4.58
2	NIRMAL BANG FINANCIAL SERVICES PRIVATE LIMITED	2032916	4.04	0	0.00	0	0.00	3.82
3	TEJINDER PAL SINGH MIGLANI	969491	1.93	0	0.00	0	0.00	1.82
4	ASHISH CHOUDHARY	799892	1.59	0	0.00	0	0.00	1.50
5	NIRMAL BANG SECURITIES PVT. LTD.	568655	1.13	0	0.00	0	0.00	1.07
6	QUICKPAY SUPPLIERS PRIVATE LIMITED.	509379	1.02	0	0.00	0	0.00	0.96
7	KALPANA KHANDELWAL	508342	1.01	0	0.00	0	0.00	0.96
	Total	7822411	15.56	0	0.00	0	0.00	14.71

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	NIL	0	0.00	0	0.00	0	0.00	0.00
	Total	0	0.00	0	0.00	0	0.00	0.00

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked in shares	Locked in Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above	Promoters / Promoter Group / Public
1	KRITIKKA INFRASTRUCTURE PRIVATE LIMITED	3017106	6.00	PROMOTER/PROMOTER GROUP
2	YANTRA ENERGETICS PRIVATE LIMITED	2459695	4.89	PROMOTER/PROMOTER GROUP
3	JYESTHA INFRASTRUCTURE PRIVATE LIMITED&	1910834	3.80	PROMOTER/PROMOTER GROUP
4	GRAGERIOUS PROJECTS PRIVATE LIMITED	1591775	3.17	PROMOTER/PROMOTER GROUP
5	PUNARVASU BUILDERS AND DEVELOPERS PRIVATE LIMITED&	864652	1.72	PROMOTER/PROMOTER GROUP
6	SAMEER GEHLAUT	100570	0.20	PROMOTER/PROMOTER GROUP
7	SAURABH KUMAR MITTAL	57828	0.11	PROMOTER/PROMOTER GROUP
8	RAJIV RATTAN	54559	0.11	PROMOTER/PROMOTER GROUP
	Total	10057019	20.00	

(II) (a) Statement showing holding of Depository Receipts (DRs)

Sr. No.	Type of outstanding DRs(ADRs,GDRs,SDRs)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares { Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above
1	NIL	0	0	0.00
	Total	0	0	0.00

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of total number of shares

1	Name of the DR holder	Type of outstanding DRs(ADRs, GDRs,SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares { Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above
1	NIL	0	0	0.00
	Total	0	0	0.00

For Indiabulls Wholesale Services.

