Indiabulls Power Limited.

I (a) STATEMENT SHOWING SHAREHOLDING PATTERN

| Name of the Company: INDIABULLS WHOI | | ES LIMITED | |
|---|-----------------------------------|---|--|
| BSE SCRIP CODE: 533520 / NSE SYMBOL: | | | |
| Name of the Scrip and class of security - Equit | y Shares with voti | ng centers | QUARTER ENDED 31.03.2014 |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by Promoter / Promoter Group | None | N.A. | N.A. |
| Held by Public | None | N.A. | N.A. |
| Total | None | N.A. | N.A. |
| Note : There are no partly paid-up shares held in | the Company | | |
| Outstanding convertible securities* | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities [Refer to (ii) below] |
| *Being the aggregate employee stock options in force as of December 31, 2013 under ESOP Scheme of the Company | | | |
| Held by promoter/promoter group | None | N.A. | N.A. |
| Held by Public | 3135300 | 100% | 5.84 |
| Total: | 3135300 | 100% | 5.84 |
| Warrants | No. of Warrants | As a % of total no. of Warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | None | N.A. | N.A. |
| Held by Public | None | N.A. | N.A. |
| Total: | None | N.A. | N.A. |
| Note:- | | | |
| Total paid-up capital of the company, assuming full conversion of Warrants and convertible securities | (i) Rs. 101,057,58 31.03.2014] | 6/- [50,528,793 Equity sha | res of face value Rs. 2/- each, as of |
| | | 86/- [53,697,093 Equity sh ployee stock options rerei | ares of face value Rs. 2/- each, assuming full red to above] |

| Categroy | Category of | Number of | | Number of shares held in dematerialised A | percentage of | holding as a total number hares | Shares pledged or otherwise encumbered | |
|----------|--|--------------|-----------|---|---------------|---------------------------------------|--|---------------------------|
| Code | shareholder | shareholders | of shares | l | F ** | As a percentage of (A+B+C) | No of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| A | promoter and promoter group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individual/Hindu Undivided family | 3 | 300000 | 300000 | 0.59 | 0.59 | 0 | 0.00 |
| (b) | Central Government/state government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies corporate | 5 | 21142829 | 21142829 | 41.82 | 41.82 | 0 | 0.00 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (A) (1) | 8 | 21442829 | 21442829 | 42.41 | 42.41 | 0 | 0.00 |

| 2/25, 5.1 | 3 PIVI | | malabui | is wholesale serv | vices. Shareholdii | ig Pallem | | |
|-----------|--|----------------|----------------------|----------------------|--------------------|--------------------|-------------|---------------|
| 2 | Foreign | | | | | | | |
| | Individuals (Non resident | 1 | | | | | | |
| (a) | individuals / Foreign individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group A=A(1)+A(2) | 8 | 21442829 | 21442829 | 42.41 | 42.41 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | 0.00 | 0.00 | | 0.00 |
| (a) | Mutual Funds / UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 3 | 86 | 86 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign institutional investors | 18 | 601168 | 601168 | 1.19 | 1.19 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any other (specify) | | | | | | | |
| | Sub Total (B) (1) | 21 | 601254 | 601254 | 1.19 | 1.19 | 0 | 0.00 |
| 2 | Non Instituions | | | | | | | |
| (a) | Bodies Corporate | 969 | 5199873 | 5199873 | 10.28 | 10.28 | 0 | 0.00 |
| (b)(i) | Individual shareholders holding nominal share capital up to Rs. 1 lakh | 70230 | 8347130 | 8338311 | 16.51 | 16.51 | 0 | 0.00 |
| (b)(ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 59 | 13161097 | 13161097 | 26.03 | 26.03 | 0 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any other (specify) | | | | | | | |
| | Non-Resident Indians | 780 | 1446862 | 1321161 | 2.86 | 2.86 | 0 | 0.00 |
| | Foreign Nationals | 3 | 91000 | 26000 | 0.18 | 0.18 | 0 | 0.00 |
| | Clearing Members | 88 | 271748 | 271748 | 0.54 | 0.54 | 0 | 0.00 |
| | Sub Total (B) (2) Total Public shareholding (B)= (B1) | 72129 72150 | 28517710 29118964 | 28318190 28919444 | 56.40 | 56.40 | 0 | 0.00 |
| | +(B2) | F0450 | F07/4500 | F02 (25 = 2 | 100.00 | 100.00 | | 0.00 |
| | Total (A)+(B) | 72158 | 50561793 | 50362273 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by custodians and against which Depository Receipts have been | 0 | 0 | 0 | | 0.00 | | 0.00 |
| 1 | issued promoter and promoter | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | group | | | | | | | |
| 2 | Public Crand Tatal (A) + (B) + (| 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Grand Total (A) +(B)+(C) | 72158 | 50561793 | 50362273 | | 100.00 | 0 | 0.00 |
| | N.A Not Applicable | | | <u> </u> | <u> </u> | <u> </u> | | |
| 1 | Note · The Company has | issued two cla | ss of securities | (a) Equity shares | s with voting cer | nters -listed on I | ndian Stock | Exchanges (b) |

Note: The Company has issued two class of securities (a) Equity shares with voting centers -listed on Indian Stock Exchanges (b) 9% Redeemable Non-Cumulative Non-Convertible Preference Shares - not listed on Stock Exchanges

1(b) Statement showing holding os securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| | | | of Shares eld | E | ncumbered sh (*) | ares | ı | ils of rants | Details of o | | |
|------------|---|-------------------------|--------------------|------|------------------------|------|----------------------------------|---|--|-----------------|--|
| | Name of the shareholder | No.of shares held | As a % of Grand | IN n | As a percentage | (A)+ | Number of warrants held | As a % total numbar of warrants | Number of convertible securities held | As a % total | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of |
| (I) | (II) | (III) | (IV) | (V) | (VI)= (V)/(III)*100 | (VI) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | KRITIKKA INFRASTRUCTURE PRIVATE LIMITED | 6965763 | 13.78 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 12.97 |
| 2 | YANTRA ENERGETICS PRIVATE LIMITED | 4633144 | 9.16 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 8.63 |
| 3 | JYESTHA INFRASTRUCTURE PRIVATE LIMITED | 5089982 | 10.07 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 9.48 |
| 4 | GRAGERIOUS PROJECTS PRIVATE LIMITED | 3330412 | 6.59 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 6.20 |
| 5 | PUNARVASU BUILDERS AND DEVELOPERS PRIVATE LIMITED | 1123528 | 2.22 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.09 |
| 6 | SAMEER GEHLAUT | 150000 | 0.29 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.28 |
| 7 | SAURABH KUMAR MITTAL | 75000 | 0.15 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.14 |
| 8 | RAJIV RATTAN | 75000 | 0.15 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.14 |
| | Total | 21442829 | 42.41 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 39.93 |

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| | | | Shares as a | Details of | warrants | Details of o | Total shares (including | |
|---|--|--------------------------|-------------|------------------|-------------|-----------------------------------|---|---|
| | Name of the shareholder | Number of shares held | (A)+(B)+(C) | warrants held | warrants of | convertible securities held | As a % total number of convirtible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % |
| 1 | INDIABULLS EMPLOYEES' WELFARE TRUST | 2433736 | 4.81 | 0 | 0.00 | 0 | 0.00 | 4.53 |

| | Total | 5345282 | 10.57 | 0 | 0.00 | 0 | 0.00 | 9.95 |
|---|----------------------------------|---------|-------|---|------|---|------|------|
| 5 | ASHISH DHAMANI | 508121 | 1.00 | 0 | 0.00 | 0 | 0.00 | 0.95 |
| 4 | KALPANA S KHANDELWAL | 508342 | 1.01 | 0 | 0.00 | 0 | 0.00 | 0.95 |
| 3 | ASHISH CHOUDHARY | 925592 | 1.83 | 0 | 0.00 | 0 | 0.00 | 1.72 |
| 2 | TEJINDER PAL SINGH MIGLANI | 969491 | 1.92 | 0 | 0.00 | 0 | 0.00 | 1.80 |

(I)(c) (ii)Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| | Name(s) of the | | Shares as a percentage of total | Details o | of warrants | | convertible urities | Total shares (including underlying |
|---------|--------------------|-----------------------------|-----------------------------------|-----------|-------------|---------------------------------------|---|---|
| Si N | shareholder(s) and | Number of shares held | I.e. Grand Total (A)+(B)+(C) | warrants | warrants of | Number of convertible securities held | As a % total number of convirtible securities of the same class | shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1 | NIL | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Total | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(I) (d)Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked in shares | Locked in Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above | Promoters / Promoter Group / Public |
|------------|---|----------------------------|---|--|
| 1 | KRITIKKA INFRASTRUCTURE PRIVATE LIMITED | 3017106 | 5.97 | PROMOTER/PROMOTER GROUP |
| 2 | YANTRA ENERGETICS PRIVATE LIMITED | 2459695 | 4.86 | PROMOTER/PROMOTER GROUP |
| 3 | JYESTHA INFRASTRUCTURE PRIVATE LIMITED | 1910834 | 3.78 | PROMOTER/PROMOTER GROUP |
| 4 | GRAGERIOUS PROJECTS PRIVATE LIMITED | 1591775 | 3.15 | PROMOTER/PROMOTER GROUP |
| 5 | PUNARVASU BUILDERS AND DEVELOPERS PRIVATE LIMITED | 864652 | 1.71 | PROMOTER/PROMOTER GROUP |
| 6 | SAMEER GEHLAUT | 100570 | 0.20 | PROMOTER/PROMOTER GROUP |
| 7 | SAURABH KUMAR MITTAL | 57828 | 0.11 | PROMOTER/PROMOTER GROUP |
| 8 | RAJIV RATTAN | 54559 | 0.11 | PROMOTER/PROMOTER GROUP |
| | Total | 10057019 | 19.89 | |

(II) (a)Statement showing holding of Depository Receipts (DRs)

| | Type of outstanding DRs(ADRs,GDRs,SDRs | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares { Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above |
|---|--|---------------------------|---|---|
| 1 | NIL | 0 | 0 | 0.00 |
| | Total | 0 | 0 | 0.00 |

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in

excess of 1% of total number of shares

| | Name of the DR holder | Type of outstanding DRs(ADRs, GDRs,SDRs etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares { Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above |
|---|--------------------------|---|---|---|
| [| NIL | 0 | 0 | 0.00 |
| Γ | Total | 0 | 0 | 0.00 |

For Indiabulls Wholesale Services.

