

Indiabulls VENTURES

Date: December 4, 2018

Scrip Code – 532960, 890145
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

IBVENTURES - EQ/ E2
National Stock Exchange of India Limited
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (E).
MUMBAI – 400 051

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to allotment of Compulsorily Convertible Debentures of face value of Rs. 550/- each (“CCDs”), of Indiabulls Ventures Limited (‘the Company’)

Dear Sirs,

Pursuant to and in terms of shareholders’ authorization dated November 21, 2018, applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, we wish to inform that the Allotment Committee of the Board of Directors of the Company, in its meeting held today i.e. on December 4, 2018, which was commenced at 3:45 P.M. and concluded at 4:30 P.M., has issued and allotted an aggregate of 2,69,09,089 (Two Crore Sixty Nine Lacs Nine Thousand Eighty Nine) Compulsorily Convertible Debentures of face value of Rs. 550/- each (“CCDs”), for a value aggregating to approx. Rs. 1480 Crores, to certain foreign investors, as detailed hereunder:

Sl. No.	Name of Investors	CCDs allotted (No.)
1	M/s Tamarind Capital Pte. Ltd.	1,34,54,545
2	M/s Steadview Capital Mauritius Limited	1,11,67,272
3	M/s ABG Capital	22,87,272
	TOTAL	2,69,09,089

Upon conversion of these CCDs into an equivalent number of fully paid up Equity Shares of face value of Rs. 2/- each (at a premium of Rs. 548/- per Equity Share), the paid up share capital of the Company would stand increased to Rs. 1,164,118,368.10 divided into 548,939,979 fully-paid up Equity Shares of face value of Rs. 2 each and 82,547,512 partly-paid up Equity Shares with INR 0.80 paid up and 400,801 partly-paid up Equity Shares with INR 0.50 paid up.

Please take the above information on record.

Thanking you,

Yours truly,

For **Indiabulls Ventures Limited**



Lalit Sharma
Company Secretary

CC:

Luxembourg Stock Exchange, Luxembourg

Indiabulls Ventures Limited

CIN: L74999DL1995PLC069631

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Website: www.indiabullsventures.com, Email: helpdesk@indiabulls.com