



Corporate Announcement

Date: November 29, 2018

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our application filed on June 20, 2018, intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("**NCDs**") aggregating Rs. 20,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 15, 2018, the Company has today, November 29, 2018, allotted its Eighth tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("**NCDs**") aggregating to Rs. 200 Crores, as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs. 200 Crores (Rupees Two Hundred Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	29 th November, 2018
6	Tenor	3 Years and 1 Month
7	Date of Maturity	29 th December 2021
8	Coupon Rate	Zero Coupon (Implicit Yield: 9.25%)
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil

13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14	Interest Payment Frequency	N.A.(Zero Coupon)
15	Details of redemption of debentures	Redemption Date : 29 th December 2021

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series L-008

Option 1: In case put option is exercised			
Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Principal Repayment	Friday, 29 November 2019	N.A.	10,92,500.00
Total			10,92,500.00
Option 2: In case put option is not exercised			
Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Principal Repayment	Wednesday, 29 December 2021	N.A.	13,13,793.00
Total			13,13,793.00

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**