



Corporate Announcement

Date: December 31, 2018

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to the Board authorization dated October 15, 2018, authorizing the Company to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each (“NCDs”), in one or more tranches, from time to time, aggregating Rs. 25,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Company has today, December 31, 2018, allotted 6,500 Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each (“NCDs”) aggregating to Rs. 650 Crores, as per following details;

Sl. No	Particulars	NCDs		
		Option -I	Option –II	Option - III
1	Issue size (Rs. in crore)	Rs. 500 Crores (Rupees Five Hundred Crores Only)	Rs. 100 Crores (Rupees One Hundred Crores Only)	Rs. 50 Crores (Rupees Fifty Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures		
3	Type of Issue	Private Placement of Non-Convertible Debentures		
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited		
5	Date of Allotment	31 st December, 2018		
6	Tenor	3 Years	14 Months	1 Year
7	Date of Maturity	31 st December 2021	28 th February 2020	31 st December 2019
8	Coupon Rate	9.08% p.a.	9.00% p.a.	9.00% p.a.
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below		
10	Security, if any, created over the assets	Yes		
11	Special right / interest / privileges attached to the instrument, and changes thereof	No		
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil		

13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil		
14	Interest Payment Frequency	Payable Annually and At Maturity	First Interest Payment on 28 th February 2019 and At Maturity	Payable Annually and At Maturity
15	Details of redemption of debentures	Redemption Date: 31 st December 2021	Redemption Date: 28 th February 2020	Redemption Date: 31 st December 2019

Cash Flows in respect of Debenture of face value Rs. 10 lakhs

Option I			
Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Tuesday, 31 December 2019	365	90,800.00
Coupon II	Thursday, 31 December 2020	366	90,800.00
Coupon III	Friday, 31 December 2021	365	90,800.00
Principal Repayment	Friday, 31 December 2021		10,00,000.00
Option II			
Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Thursday, 28 February 2019	59	14,547.95
Coupon II	Friday, 28 February 2020	365	90,000.00
Principal Repayment	Friday, 28 February 2020		10,00,000.00
Option III			
Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Tuesday, 31 December 2019	365	90,000.00
Principal Repayment	Tuesday, 31 December 2019		10,00,000.00

Please take the above information on record.

Thanking you,

Yours truly

For Indiabulls Housing Finance Limited