



I (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : **INDIABULLS REAL ESTATE LIMITED**

BSE SCRIP CODE : 532832 / NSE SYMBOL : IBREALEST/EQ

Name of the Scrip and class of security - **Equity Shares with voting rights**

QUARTER ENDED 31.03.2015

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|-----------------------------------|------------------------------|--|--|
| Held by Promoter / Promoter Group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |

| Outstanding convertible securities* | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--|-------------------------------|---|--|
| <i>Being the aggregate employee stock options in force as of the Quarter end, under various ESOSs of the Company *</i> | | | |
| Held by Promoter / Promoter Group | 0 | 0.00 | 0.00 |
| Held by Public | 13582000 | 100.00 | 3.10 |
| Total | 13582000 | 100.00 | 3.10 |

| Warrants | No. of Warrants | As a % of total no. of Warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
|--|---|---------------------------------|--|
| Held by Promoter / Promoter Group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of Warrants and convertible securities** | (i) Rs. 84,99,55,478/- [42,49,77,739 Equity shares of face value Rs. 2/- each, as of 31.03.2015] (ii) Rs. 87,71,19,478/- [43,85,59,739 Equity shares of face value Rs. 2/- each, assuming full conversion of employee stock options referred to above]** | | |

| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII) / (IV) * 100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided-family | 1 | 1200000 | 1200000 | 0.28 | 0.28 | 0 | 0.00 |
| (b) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 4 | 116643057 | 116643057 | 27.48 | 27.45 | 0 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any other (specify) | | | | | | | |
| | IBREL-IBL Scheme Trust | 1 | 42500000 | 42500000 | 10.01 | 10.00 | 0 | 0.00 |
| | Sub-Total (A) (1) | 6 | 160343057 | 160343057 | 37.77 | 37.73 | 0 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-resident individuals / Foreign individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) | 6 | 160343057 | 160343057 | 37.77 | 37.73 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | N.A. | N.A. |
| (1) | Institutions | | | | | | N.A. | N.A. |
| (a) | Mutual Funds / ५११ | 10 | 4942073 | 4942073 | 1.17 | 1.16 | | |
| (b) | Financial Institutions/Banks | 5 | 427832 | 427832 | 0.10 | 0.10 | | |
| (c) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 86 | 112510790 | 112510790 | 26.50 | 26.48 | | |
| (g) | Foreign Venture Capital investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | Any other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B) (1) | 101 | 117880695 | 117880695 | 27.77 | 27.74 | N.A. | N.A. |
| (2) | Non-institutions | | | | | | N.A. | N.A. |
| (a) | Bodies Corporate | 1421 | 67972286 | 67972286 | 16.01 | 15.99 | | |
| (b)(i) | Individuals shareholders holding nominal share capital up to Rs. 1 lakh | 94899 | 32555863 | 32519976 | 7.67 | 7.66 | | |
| (b)(ii) | Individuals shareholders holding nominal share capital in excess of Rs. 1 lakh | 59 | 12048315 | 12048315 | 2.84 | 2.84 | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Any other (specify) | | | | | | | |
| (i) | Other Foreign Entities | 1 | 393604 | 393604 | 0.09 | 0.09 | | |
| (ii) | Foreign Portfolio Investor | 16 | 29724645 | 29724645 | 7.00 | 6.99 | | |
| (iii) | Non-Resident Indians | 1074 | 2252929 | 2252929 | 0.53 | 0.53 | | |
| (iv) | Clearing Members | 178 | 1345260 | 1345260 | 0.32 | 0.32 | | |
| | Sub-Total (B) (2) | 97648 | 146292902 | 146257015 | 34.46 | 34.42 | N.A. | N.A. |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 97749 | 264173597 | 264137710 | 62.23 | 62.16 | N.A. | N.A. |
| | Total (A) + (B) | 97755 | 424516654 | 424480767 | 100.00 | 99.89 | 0 | 0.00 |
| (C) | Shares held by custodian and against which Depository Receipts have been issued | | | | | | | |
| (i) | Promoter and Promoter Group | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| (ii) | Public | 1 | 461085 | 461085 | N.A. | 0.11 | N.A. | N.A. |
| | Grand Total (A) + (B) + (C) | 97756 | 424977739 | 424941852 | N.A. | 100.00 | 0 | 0.00 |

N.A. - Not Applicable

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------------|-----------------------------------|-------------------|--------------------------|---|----------------------|---|------------------------------------|---|--|
| | | No. of shares held | As a % of Grand Total (A)+(B)+(C) | No. | As a percentage | As a % of Grand Total (A)+(B)+(C) of sub-clause (I) (a) | No. of warrants held | As a % of total no. of warrants of the same class | No. of convertible securities held | As a % of total no. of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / (III) * 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Sameer Gehlaut | 1200000 | 0.28 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.27 |
| 2 | Kritika Infrastructure Private Limited | 39987084 | 9.41 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 9.12 |
| 3 | Jyestha Infrastructure Private Limited | 49755973 | 11.71 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 11.35 |
| 4 | Powerscreen Media Private Limited | 11600000 | 2.73 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.64 |
| 5 | Dahlia Infrastructure Private Limited | 15300000 | 3.60 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3.49 |
| 6 | IBREL-IBL Scheme Trust | 42500000 | 10.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 9.69 |
| | Total | 160343057 | 37.73 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 36.56 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | No. of shares held | Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|--------------------|--|----------------------|---|------------------------------------|---|--|
| | | | | No. of warrants held | As a % of total no. of warrants of the same class | No. of convertible securities held | As a % of total no. of convertible securities of the same class | |
| 1 | MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V. | 27306343 | 6.42 | 0 | 0.00 | 0 | 0.00 | 6.23 |
| 2 | HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED | 13598407 | 3.20 | 0 | 0.00 | 0 | 0.00 | 3.10 |
| 3 | YANTRA ENERGETICS PRIVATE LIMITED | 8450000 | 1.99 | 0 | 0.00 | 0 | 0.00 | 1.93 |
| 4 | GLOBAL STRONG GROWTH FUND | 7888000 | 1.86 | 0 | 0.00 | 0 | 0.00 | 1.80 |
| 5 | THE WELLINGTON TRUST COMPANY NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST EMERGING MARKETS LOCAL EQUITY PORTFOLIO | 7755565 | 1.82 | 0 | 0.00 | 0 | 0.00 | 1.77 |
| 6 | DAISY PROJECTS PRIVATE LIMITED | 7500000 | 1.76 | 0 | 0.00 | 0 | 0.00 | 1.71 |
| 7 | CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED | 6863779 | 1.61 | 0 | 0.00 | 0 | 0.00 | 1.57 |
| 8 | LAUREL ENERGETICS PRIVATE LIMITED | 6550000 | 1.54 | 0 | 0.00 | 0 | 0.00 | 1.49 |
| 9 | SHINE STAR BUILD CAP PVT LTD | 6375000 | 1.50 | 0 | 0.00 | 0 | 0.00 | 1.45 |
| 10 | MORGAN STANLEY ASIA (SINGAPORE) PTE. | 6314157 | 1.49 | 0 | 0.00 | 0 | 0.00 | 1.44 |
| 11 | GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LTD | 6151169 | 1.45 | 0 | 0.00 | 0 | 0.00 | 1.40 |
| 12 | HSBC INDIAN EQUITY MOTHER FUND | 6028575 | 1.42 | 0 | 0.00 | 0 | 0.00 | 1.37 |
| 13 | HSBC GIF MAURITIUS LIMITED | 5259626 | 1.24 | 0 | 0.00 | 0 | 0.00 | 1.20 |
| 14 | GRAGERIOUS PROJECTS PRIVATE LIMITED | 5153344 | 1.21 | 0 | 0.00 | 0 | 0.00 | 1.18 |
| 15 | BNP PARIBAS ARBITRAGE | 4535680 | 1.07 | 0 | 0.00 | 0 | 0.00 | 1.03 |
| 16 | SWISS FINANCE CORPORATION (MAURITIUS) LIMITED | 4359400 | 1.03 | 0 | 0.00 | 0 | 0.00 | 0.99 |
| | Total | 130089045 | 30.61 | 0 | 0.00 | 0 | 0.00 | 29.66 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No. of shares | Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------|--|---------------------|---|------------------------------------|--|--|
| | | | | No. of warrants | As a % of total no. of warrants of the same class | No. of convertible securities held | % w.r.t. total no. of convertible securities of the same class | |
| 1 | MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V. | 27306343 | 6.42 | 0 | 0.00 | 0 | 0.00 | 6.23 |
| | Total | 27306343 | 6.42 | 0 | 0.00 | 0 | 0.00 | 6.23 |

I (d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category of shareholders (Promoter/ Promoter Group / Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above) |
|---------|-------------------------|--|----------------------------|---|
| 1 | None | N.A. | N.A. | N.A. |
| | Total | N.A. | N.A. | N.A. |

II (a) Statement showing holding of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DRs (ADRs,GDRs,SDRs) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above} |
|---------|--|---------------------------|---|---|
| 1 | GDRs | 461085 | 461085 | 0.11 |
| | Total | 461085 | 461085 | 0.11 |

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of total number of shares

| Sr. No. | Name of the DR holder | Type of outstanding DRs (ADRs, GDRs, SDRs etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | None | N.A. | N.A. | N.A. |
| | TOTAL | N.A. | N.A. | N.A. |