

I (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : **INDIABULLS VENTURES LIMITED (formerly known as INDIABULLS SECURITIES LIMITED)**

BSE SCRIP CODE : 532960 / NSE SYMBOL : IBVENTURES

Name of the Scrip and class of security - **Equity Shares with voting rights**

QUARTER ENDED 31.03.2015

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	None	N.A.	N.A.
Total	None	N.A.	N.A.

Note : There are no partly paid-up shares held in the Company

Outstanding convertible securities*	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities [Refer to (ii) below]
<i>Being the aggregate employee stock options in force* as of March 31, 2015, under various ESOPs of the Company</i>			
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	6713404	100	2.51
Total	6713404	100	2.51

Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants [Refer to (iii) below]
Held by Promoter / Promoter Group	18611217	60.15	6.37
Held by Public	12328784	39.85	4.22
Total	30940001	100	10.59

(i) Current capital of the Company	Rs. 52,24,46,162 divided into 26,12,23,081 Equity shares of face value Rs.2 each
(ii) Capital of the Company assuming exercise of the outstanding stock options in full	Rs. 53,58,72,970 divided into 26,79,36,485 Equity shares of face value Rs.2 each
(iii) Capital of the Company assuming full conversion of warrants	Rs. 58,43,26,164 divided into 29,21,63,082 Equity shares of face value Rs.2 each
(iv) Capital of the Company assuming exercise of the outstanding stock options in full and conversion of warrants in full	Rs. 59,77,52,972 divided into 29,88,76,486 Equity shares of face value Rs.2 each

For Indiabulls Ventures Limited

Ram Meher Garg
Company Secretary

BSE SCRIP CODE : 532960 / NSE SYMBOL : IBVENTURES

Name of the Scrip and class of security - Equity Shares with voting rights

QUARTER ENDED 31.03.2015

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a		Shares pledged or	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individual/Hindu Undivided family	1	34171089	34171089	13.08	13.08	0	0.00
(b)	Central Government/state government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies corporate	2	45666496	45666496	17.49	17.48	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
Sub Total (A) (1)		3	79837585	79837585	30.57	30.56	0	0.00
-2	Foreign							
(a)	Individuals (Non resident individuals / Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
Sub Total (A) (2)		0	0	0	0.00	0.00	0	0.00
Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)		3	79837585	79837585	30.57	30.56	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	1	1987	1987	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	6	211401	211401	0.08	0.08	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign institutional investors	5	75690	75690	0.03	0.03	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any other (specify)							
Sub Total (B) (1)		12	289078	289078	0.11	0.11	0	0.00
2	Non Institutions							
(a)	Bodies Corporate	1192	39662665	39662665	15.19	15.18	0	0.00
(b)(i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh	97213	69247495	69210444	26.52	26.51	0	0.00
(b)(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	195	50646496	50372696	19.39	19.39	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)							
	Non-Resident Indians	648	20983345	20983345	8.03	8.03	0	0.00
	Clearing Members	107	490340	490340	0.19	0.19	0	0.00
Sub Total (B) (2)		99355	181030341	180719490	69.32	69.30	0	0.00
Total Public shareholding (B)= (B1) +(B2)		99367	181319419	181008568	69.43	69.41	0	0.00
Total (A)+(B)		99370	261157004	260846153	100.00	99.97	0	0.00
(C)	Shares held by custodians and against which Depository Receipts have been issued							
1	promoter and promoter group	0	0	0	0.00	0.00	0	0.00
2	Public	1	66077	66077	0.00	0.03	0	0.00
Grand Total (A) +(B)+(C)		99371	261223081	260912230		100.00	0	0.00

N.A.: Not Applicable

Note: The Company has issued only one class of security which is listed on Indian Stock Exchanges i.e. Equity shares with voting rights

For Indiabulls Ventures Limited

Ram Meher Garg
Company Secretary

1(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of Grand Total (A)+(B)+(C)	No. of shares held	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VI)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Orthia Properties Pvt. Ltd.	39058962	14.95	0	0.00	0.00	922343	4.96	0	0.00	13.38
2	Sameer Gehlaut	34171089	13.08	0	0.00	0.00	5987203	32.17	0	0.00	13.44
3	Zelkova Builders Pvt. Ltd.	6607534	2.53	0	0.00	0.00	0	0.00	0	0.00	2.21
4	Orthia Constructions Pvt. Ltd.	0	0.00	0	0.00	0.00	11701671	62.87	0	0.00	3.92
	Total	79837585	30.56	0	0.00	0.00	18611217	100.00	0	0.00	32.94

(I) (c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	RAJIV RATTAN	17330253	6.63	1877895	15.23	0	0	6.43
2	SAURABH K MITTAL	17212083	6.59	1605710	13.02	0	0	6.30
3	MAHIMA STOCKS PRIVATE LIMITE	8977522	3.44	0	0	0	0	0.00
4	INIUS CONSTRUCTIONS PVT LTD	7710922	2.95	3959541	32.12	0	0	3.90
5	HESPERA CONSTRUCTIONS PVT L	4199581	1.61	3385638	27.46	0	0	2.54
6	MADHUSUDAN KELA	3500000	1.34	0	0	0	0	0.00
7	DIVYESH BHARAT SHAH	3269000	1.25	1500000	12.17	0	0	1.60
	Total	62199361	23.81	12328784	100.00	0.00	0.00	20.76

(I) (c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	RAJIV RATTAN	17330253	6.63	1877895	15.23	0	0.00	6.43
2	SAURABH KUMAR MITTAL	17212083	6.59	1605710	13.02	0	0.00	6.30
	Total	34542336	13.22	3483605	28.26	0	0.00	12.72

(I) (d) Statement showing details of locked in shares

Sr. No.	Name of the shareholder	Number of locked in shares	Locked in Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above	Promoters / Promoter Group / Public
1	SAMEER GEHLAUT	34171089	13.08	PROMOTER/PROMOTER GROUP
2	ORTHIA PROPERTIES PVT. LTD	23400000	8.96	PROMOTER/PROMOTER GROUP
3	RAJIV RATTAN	17330253	6.63	PUBLIC
4	SAURABH K MITTAL	17212083	6.59	PUBLIC
5	ORTHIA PROPERTIES PVT. LTD	14144904	5.41	PROMOTER/PROMOTER GROUP
6	INIUS CONSTRUCTIONS PVT LTD	4911456	1.88	PUBLIC
7	HESPERA CONSTRUCTIONS PVT L	4199581	1.61	PUBLIC
8	INIUS CONSTRUCTIONS PVT LTD	2799466	1.07	PUBLIC
9	DIVYESH BHARAT SHAH	2500000	0.96	PUBLIC
10	ORTHIA PROPERTIES PVT. LTD	1514058	0.58	PROMOTER/PROMOTER GROUP
11	DIVYESH BHARAT SHAH	769000	0.29	PUBLIC
	Total	122951890	47.07	

II(a) Statement showing holding of Depository Receipts (DRs)

Sr. No.	Type of outstanding DRs(ADRs,GDRs,SDRs	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above
1	GDRs	66077	66077	0.03
	Total	66077	66077	0.03

II(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of total number of shares

Sr. No.	Name of the DR holder	Type of outstanding DRs(ADRs,GDRs,SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above
1	None	N.A.	N.A.	N.A.
	Total	N.A.	N.A.	N.A.

For Indiabulls Ventures Limited

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Company Secretary